

Release Date: 27 May 2025

Notice given under Section 708A(5) of the Corporations Act

Pursuant to a Placement announced on 21 May 2025, Nimy Resources Limited (ACN 155 855 986) (**Company**) advises that on 27 May 2025 it completed the issue of 32,352,937 fully paid ordinary shares (ASX:NIM) as per the lodged Appendix 2A.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. sections 674 and 674A of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Board and Management

Neil Warburton

Non-Executive Chairman

Luke Hampson

Managing Director

Christian Price

Technical Director

Henko Vos

Joint Co-Secretary/CFO

Geraldine Holland

Joint Co-Secretary

John Simmonds

Technical Advisor - Geology

Fergus Jockel

Exploration Manager

Ian Glacken

Geological Technical Advisor

This announcement has been approved for release by the Board of Directors.

Company Information

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Investor Information

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