



17 October 2024

ASX Limited - Company Announcements Platform

ARMADA METALS LIMITED (ASX: AMM)

EXTRAORDINARY GENERAL MEETING RESULTS

Armada Metals Limited ('Armada' or 'Company') advises in accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001 (Cth.)*, the details of the resolutions and the proxies received in respect of each resolution from today's Extraordinary General Meeting of Shareholders as set out in the attached proxy summary.

All 20 resolutions were carried in favour following voting via a poll including resolution 20 as a special resolution.

This announcement has been authorised on behalf of the Armada Metals Limited Board by: Justin Clyne, Company Secretary.

-ENDS-

For further information, please contact:

Justin Clyne – Company Secretary
Armada Metals Limited

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Armada Metals Limited
Extraordinary General Meeting
Thursday, 17 October 2024 Results
of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Approval of issue of the Consideration Shares to the Vendors	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0.00%	Carried	NA
2. Approval of issue of the Facility Shares to the Lender	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0.00%	Carried	NA
3. Approval of issue of the Ingersoll Shares to USMC	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0.00%	Carried	NA
4. Approval of issue of the Mateen Shares to Crossed Sabers	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0.00%	Carried	NA
5. Approval of issue of the Tin Mountain Shares to F3 Gold	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0.00%	Carried	NA
6. Approval of issue of the Schad Shares to Lithium NA	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0.00%	Carried	NA
7. Approval of issue of Adviser Shares to SCP Resource Finance LP	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0.00%	Carried	NA
8. Approval of issue of the Placement Shares and Attaching Options to unrelated parties	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0.00%	Carried	NA

9. Approval of issue of the Underwritten Securities to Strata Investment Holdings PLC	Ordinary	104,862,214 99.90%	0 0.00%	100,000 0.10%	0	107,712,214 100.00% 10 100.00%	0 0.00% 0 0.00%	0 0 0.00%	Carried	NA
10. Approval of issue of the Director Placement Shares and Attaching Options to Indlovu Capital	Ordinary	89,112,214 99.89%	0 0.00%	100,000 0.11%	0	91,962,214 100.00% 11 100.00%	0 0.00% 0 0.00%	0 0 0.00%	Carried	NA
11. Approval of issue of Management Options to Mr Martin Holland	Ordinary	87,725,000 99.89%	0 0.00%	100,000 0.11%	23,000	90,575,000 100.00% 8 88.89%	0 0.00% 0 0.00%	23,000 1 11.11%	Carried	NA
12. Approval of issue of Management Options to Mr Rick Anthon	Ordinary	87,725,000 99.89%	0 0.00%	100,000 0.11%	23,000	90,575,000 100.00% 8 88.89%	0 0.00% 0 0.00%	23,000 1 11.11%	Carried	NA
13. Approval of issue of Management Options to Mr Michael McNeilly	Ordinary	57,725,000 99.83%	0 0.00%	100,000 0.17%	30,023,000	60,575,000 100.00% 6 66.67%	0 0.00% 0 0.00%	30,023,000 3 33.33%	Carried	NA
14. Approval of issue of Management Options to Mr Michael Schlumpberger	Ordinary	134,839,214 99.93%	0 0.00%	100,000 0.07%	23,000	137,689,214 100.00% 11 91.67%	0 0.00% 0 0.00%	23,000 1 8.33%	Carried	NA
15. Approval of issue of Management Options to Mr Rodrigo Pasqua	Ordinary	134,839,214 99.93%	0 0.00%	100,000 0.07%	23,000	137,689,214 100.00% 11 91.67%	0 0.00% 0 0.00%	23,000 1 8.33%	Carried	NA

16. Approval of issue of Management Options to Mr Barry Junor	Ordinary	134,839,214 99.93%	0 0.00%	100,000 0.07%	23,000	137,689,214 100.00% 11 91.67%	0 0.00% 0 0.00%	23,000 1 8.33%	Carried	NA
17. Appointment of Director - Mr Daniel Smith	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0 0.00%	Carried	NA
18. Appointment of Director - Mr Michael Schlumpberger	Ordinary	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0 0.00%	Carried	NA
19. Approval of issue of Lead Manager Options to the Joint Lead Managers	Ordinary	134,839,214 99.93%	0 0.00%	100,000 0.07%	23,000	137,689,214 100.00% 11 91.67%	0 0.00% 0 0.00%	23,000 1 8.33%	Carried	NA
20. Change of Company Name	Special	134,862,214 99.93%	0 0.00%	100,000 0.07%	0	137,712,214 100.00% 12 100.00%	0 0.00% 0 0.00%	0 0 0.00%	Carried	NA

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.