KOONENBERRY GOLD

Exciting gold zone identified at Bellagio
Belt scale greenfields discovery opportunity

Investor Presentation
November 2023

Dan Power
Managing Director

ASX: KNB

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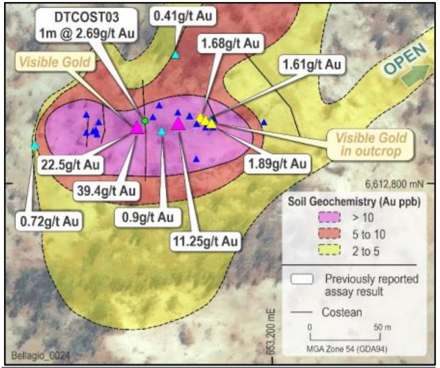
Competent Persons Statement

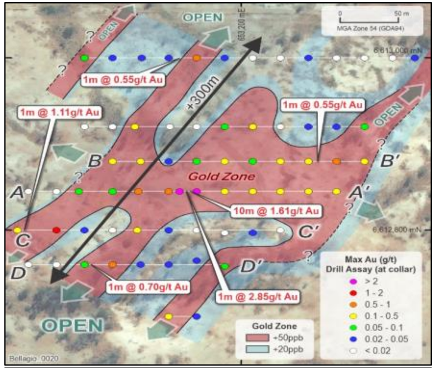
The information in this presentation that relates to exploration results is based on information compiled under the supervision of Mr Paul Wittwer, who is a Member of the Australian Institute of Geoscientists (AIG) and the Australian Institute of Mining and Metallurgy (AusIMM) and the Exploration Manager of Koonenberry Gold Limited. Mr Wittwer has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves." Mr Wittwer consents to the inclusion in this report of the matter based on his information in the form and context in which it appears. Unless otherwise stated, where reference is made to previous releases of exploration results in this announcement, the Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements.

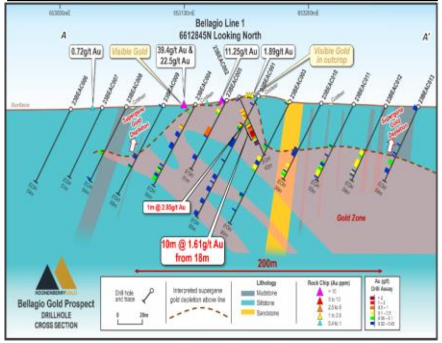
This announcement has been approved for release by the Board of Koonenberry Gold Ltd.

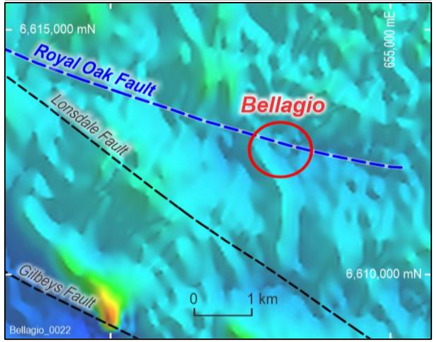
KOONENBERRYGOLD

Bellagio Prospect
High grade Gold » 39.4g/t outcrop

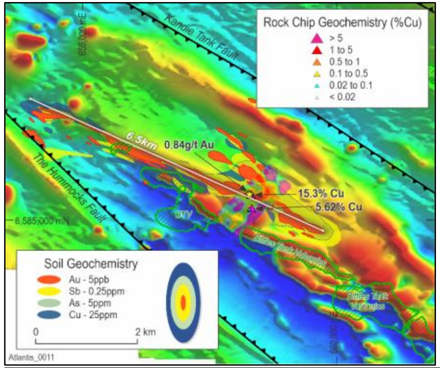


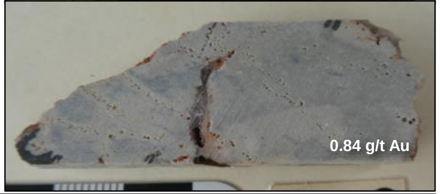


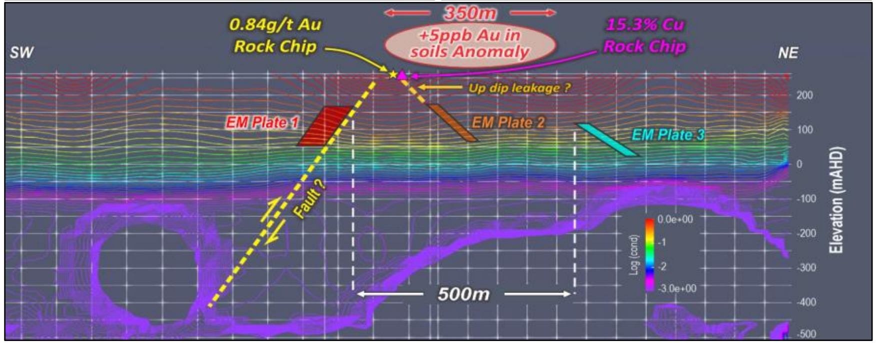




Atlantis Prospect
Robust Gold + Copper » Never drilled







Significant widespread gold mineralisation from first pass Aircore

- 10m @ 1.61g/t Au from 18m inc. 1m@4.47g/t from 24m
- Broad 250x300m gold zone identified (open in all directions)
- Better grades, widths & continuity targeted in fresh rock
- ➢ **Follow-up drilling expected to commence in Nov**

Exciting target with robust soil anomaly and geophysical targets

- 6.5km long x 900m wide Au-Cu-As-Pb-Zn soil anomaly
- 15.3% Cu, 0.84g/t Au, 16,000ppm As, 0.34%Pb rock chips
- Doubly-plunging mafic dome similar to +5Moz Stawell gold mine
- ➢ **First ever drill program expected to commence in Nov**

KOONENBERRYGOLD

Corporate Overview

Tight capital structure. Experienced Board and Management

Corporate Summary	ASX: KNB
Shares on Issue	119.75M
Share Price (30/10/2023)	$0.040
Market Cap	$4.8M
Top 20 Shareholder Shares	91.2M/76.1%
Board and Management Shares	11.9M/9.9%
Performance Rights on Issue	6.7M
Cash (30 Sept 2023)	**$1.31M**

Board and Management	Experienced Team – Focused on Discovery
 Paul Harris (BCom, M.MinEng, GAICD) Chairman and Non-Executive Director	• Experienced professional with +25 years in financial markets and investment banking including Citibank, Bankers Trust and Merrill Lynch • Formerly Head of Metals and Mining at Citi. Currently ASX: Highfield Resources, Aurelia Metals and Aeon Metals
 Dan Power (BSc Hons, MSc Econ. Geol, MAICD, AIG, SEG) Managing Director	• Geologist with +25 years' experience in exploration, project generation, project evaluation and management in Australia, China, SE Asia, SW Pacific and Mongolia • Formerly Executive Director for Titeline Mongolia and Country Manager for Newmont
 Anthony McIntosh (BCom, GAICD) Non-Executive Director	• Extensive experience in investment marketing, investor relations and strategic planning • Non-Executive Director of ASX-listed: Strategic Energy Resources and K-Tig as well as several unlisted and not-for-profit organisations
 George Rogers (BIB) Non-Executive Director	• Extensive experience in capital and commodity markets, investor relations and strategic planning as well as corporate strategy, M&A and capital markets • Formerly Managing Director of KNB. Co-founder and Director of SRG Partners
 Brett Tucker (BCom) Company Secretary	• Diverse accounting and commercial experience • Has acted as CFO and Company Secretary to a range of ASX listed and private companies. Involved in numerous public corporate acquisitions and transactions
 Paul Wittwer (BSc Hons, AIG, AusIMM, SEG) Exploration Manager	• Geologist with +18years' Australian and international experience in orogenic and epithermal gold systems as well as in silver and copper • Formerly Exploration Manager for Thor Mining and Southern Gold covering greenfields, near mine exploration, mine geology, resource modelling and development

- Tight capital structure, leveraged to exploration success
- Experienced board and management team
- Strong stakeholder support, unlocking access to key areas
- Undervalued, enormous upside

Koonenberry Belt

Highly Prospective Geological Setting

Extension of Western Victorian Goldfields

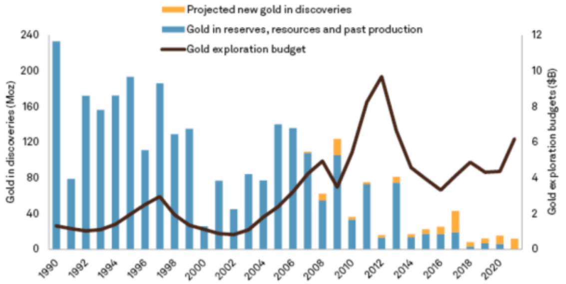
- **Timing of deformation, metamorphism and mineralisation** (1)
- Tectonic setting and structure
- Mafic basement rocks likely source for gold
- Sedimentary host rocks
- Pathfinder element association Au +Sb-As ±Cu-Pb-Zn

Belt scale discovery opportunity - Multi million ounce orogenic gold potential

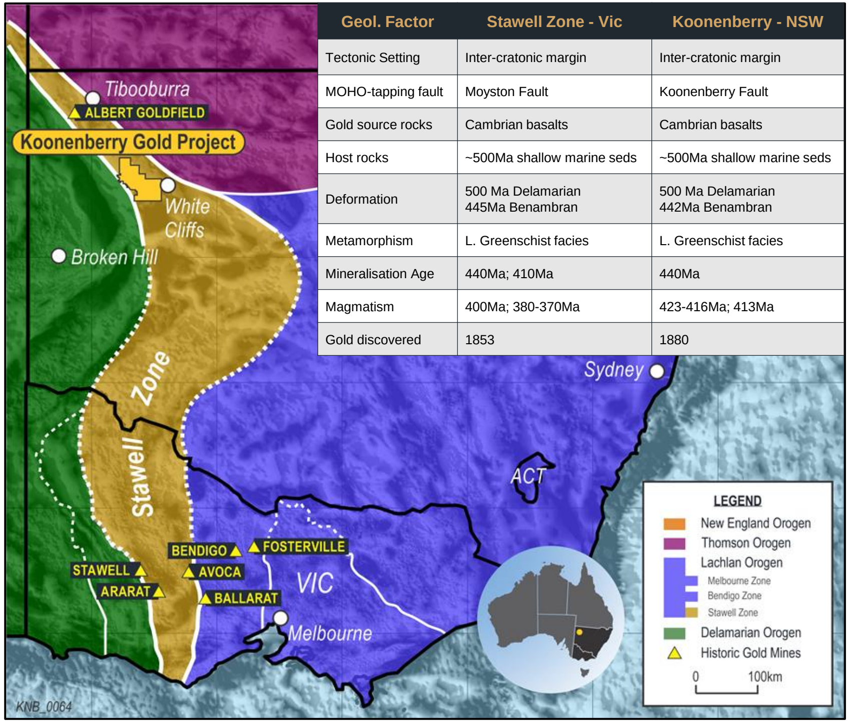
- **+5Moz Stawell Gold Mine**

Low Exploration Maturity

- **Historically underexplored frontier**
  - Exploration expenditure FY21: Vic 149.3M1 (2); KNB Belt <5M (est.)
  - Exploration drill metres FY21: Vic 100's km (est.); KNB Belt <5km (est.)
- "Lack of new major discoveries over the past decade results from companies focusing on advanced-stage assets and known deposits rather than searching for new greenfield discoveries" (3)
- **The majority of significant new discoveries come from testing new ideas:**
  - Hemi (2019) De Grey Mining; Pilbara Craton; Remote, lack scale, "no gold" etc
    - 6.8Moz Au (3)
  - Gruyere (2013) Gold Road Resources; Yamana Belt; Remote, under cover, "wrong age"
    - 7.5Moz Au (3)



Data as of April 12, 2022
Source: S&P Global Market Intelligence



Geol. Factor	Stawell Zone - Vic	Koonenberry - NSW
Tectonic Setting	Inter-cratonic margin	Inter-cratonic margin
MOHO-tapping fault	Moyston Fault	Koonenberry Fault
Gold source rocks	Cambrian basalts	Cambrian basalts
Host rocks	~500Ma shallow marine seds	~500Ma shallow marine seds
Deformation	500 Ma Delamarian 445Ma Benambran	500 Ma Delamarian 442Ma Benambran
Metamorphism	L. Greenschist facies	L. Greenschist facies
Mineralisation Age	440Ma; 410Ma	440Ma
Magmatism	400Ma; 380-370Ma	423-416Ma; 413Ma
Gold discovered	1853	1880

Simplified schematic geology of SE Australia showing major crustal boundaries. Modified after Miller J., et al., 2005 and Musgrave, B., 2010. NSW_Vic Gravity image (200km high pass filter applied, greyscale).

Notes: 1. Direen, N.G., 2021; 2. Earth Resources Regulation Annual Statistical Report, FY2020-21, p4 – Gold only; 3. S&P Global Market Intelligence, 12/04/2022

Koonenberry Project
Focussed Strategy

Belt scale discovery opportunity

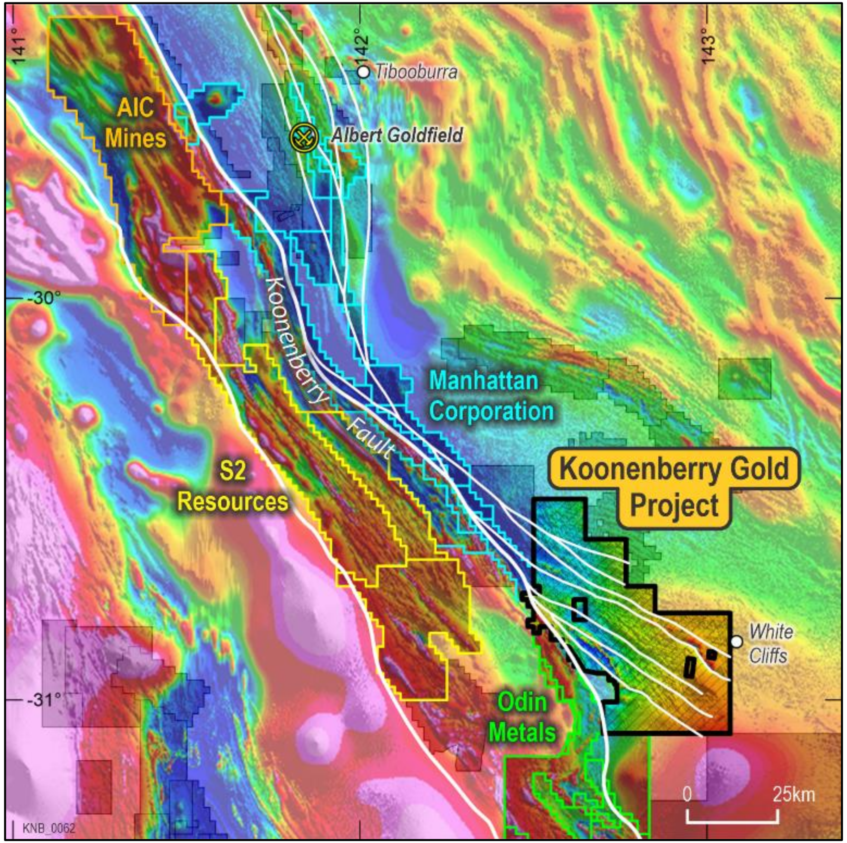
- NSW - Favourable mining jurisdiction
- 160km NE of Broken Hill, 300km by road
  - Remote, but easy access
- **District Scale land package (2,060km^2)**
  - Early mover advantage
- **Strong stakeholder support**
  - Land access to key areas unlocked for the first time
- **Accelerating discovery timeline with drilling**

Emerging Province

- **Have seen a "land grab" with some early exploration successes**
  - A1M (4,283km^2), S2R (2,713km^2)
  - ODN, MHC (63m @1.3g/t Au; 8m @40.5g/t Au) [1]

Highly Prospective Structural Architecture

- **First order Koonenberry Fault**
  - Deep, crustal scale fluid conduit
  - Major fault bend
    - Control ~45km strike
- **Second order fault splays**
  - Multiple thrust faults and associated folds
  - Important structural plumbing and trap sites
  - Control +350km strike
- Mafic basement rocks are likely source rocks for gold
  - Thrust up from depth and emplaced within sedimentary sequence



RTP Magnetic image with NSW MinView Tenements and simplified faults.

Notes: 1. Manhattan Corporation (ASX) 23/03/2022; 06/12/2021

KOONENBERRYGOLD

Koonenberry Project

Pipeline of Discovery Opportunities

20+ Targets defined

- Pipeline of quality Prospects and Exploration Targets
- **Gold in soil defined over a 34km (+5ppb Au)**
- **Gold nuggets observed over 200km^2**

Anomalous Prospects

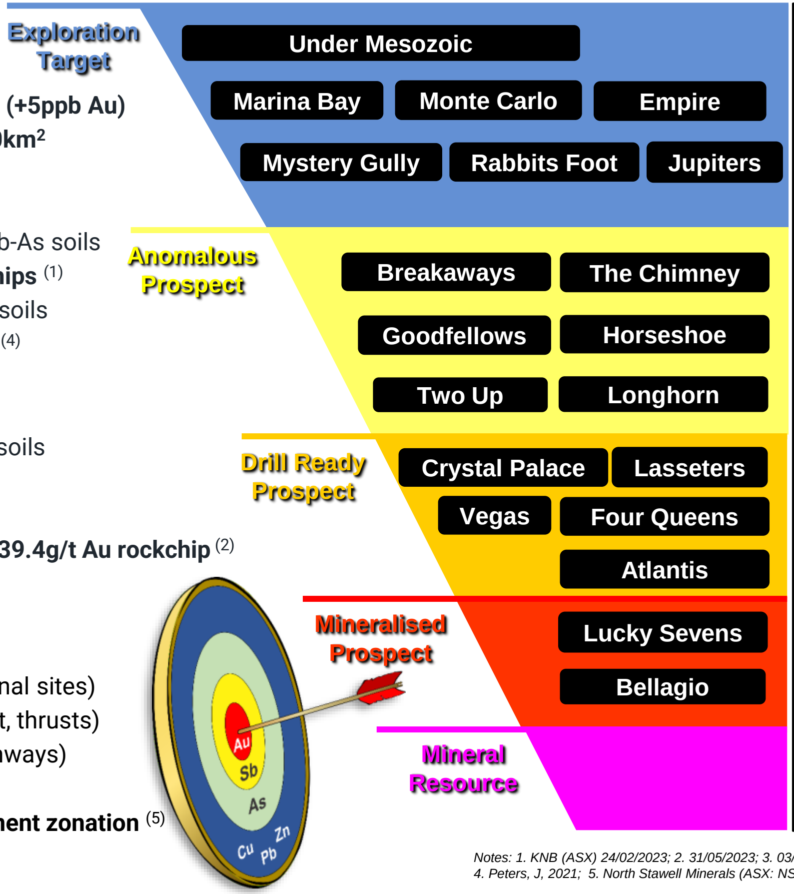
- **Atlantis**: 6.5km x 900m Au-Cu-Sb-As soils
  - **15.3% Cu, 0.84g/t Au rock chips** [1]
- Four Queens: 4.6km x 750m Au soils
  - **13.95g/t Au, 665ppm As lag** [4]
- Vegas: 2km x 400m Au soils
- Two Up: 8.71g/t Au rock chip [1]
- Crystal Palace: 4km x 100m Au soils

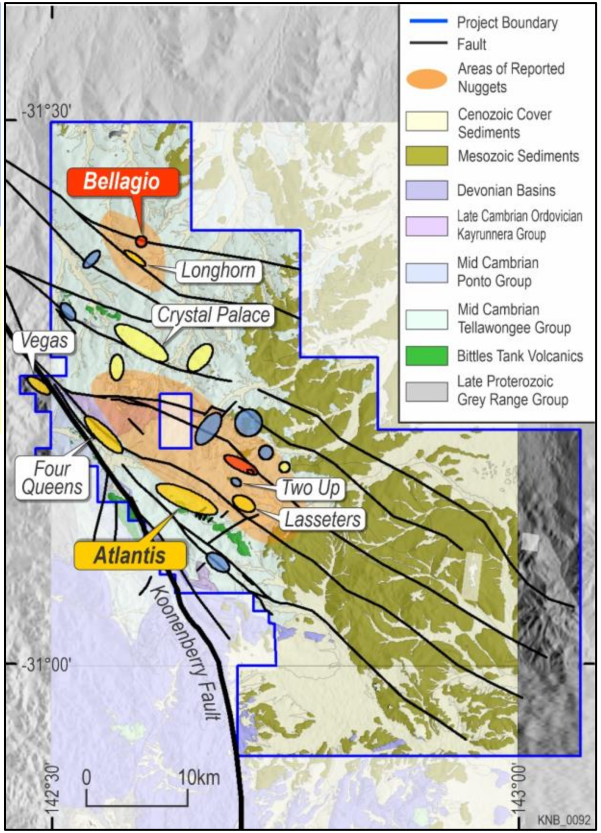
Mineralised Prospects

- **Bellagio: 10m @ 1.61g/t Au [3] , 39.4g/t Au rockchip [2]**

Exploration Toolkit

- **Gold in soil (+5ppb Au)**
- Structure (fluid pathways, dilational sites)
- Mafic rocks (rheological contrast, thrusts)
- Magnetite destruction (fluid pathways)
- Fold closures (trap sites)
- **Well understood pathfinder element zonation** [5]





Notes: 1. KNB (ASX) 24/02/2023; 2. 31/05/2023; 3. 03/10/2023; 4. Peters, J, 2021; 5. North Stawell Minerals (ASX: NSM) 31/01/2021

Bellagio Prospect

High-grade gold in outcropping quartz veins

DISCOVERY HISTORY

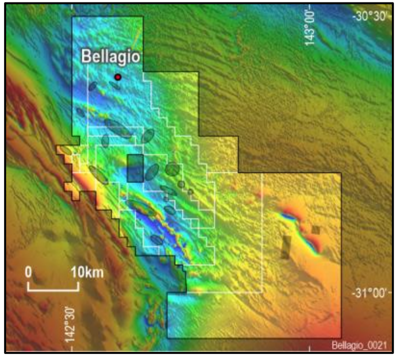
- Outcropping quartz veins and abundant scree (limited outcrop)
  - **39.4g/t, 22.5g/t and 11.25g/t Gold** [1, 2]
  - Repeatable (homogenous distribution of gold, not extreme nugget)
- Robust gold in soil anomaly (open)
  - Max 33ppb Au, 37.4ppm As[1]

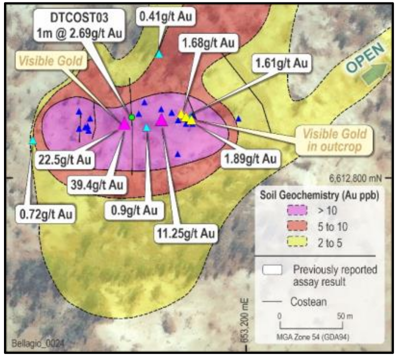
EXITING FIRST PASS DRILLING CAMPAIGN [3]

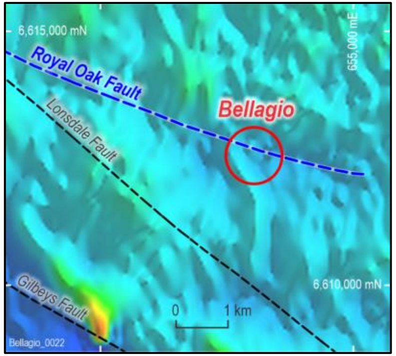
- First pass Aircore Drilling Program completed
  - 7 drill traverses, 67 drillholes for a total of 3,843m
- Significant drill intercepts from shallow drilling include:
  - **10m @ 1.61g/t gold from 18m, inc. 1m @ 4.47g/t gold from 24m (23BEAC002)**
  - **1m @ 2.85g/t gold from 21m (23BEAC001)**
  - **6m @ 0.56g/t gold from 21m (23BEAC005)**
  - 1m @ 1.11g/t gold from 52m (23BEAC025)
  - 1m @ 0.70g/t gold from 57m (23BEAC061)
  - 1m @ 0.55g/t gold from 42m (23BEAC022)
  - 1m @ 0.55g/t gold from 46m (23BEAC049)

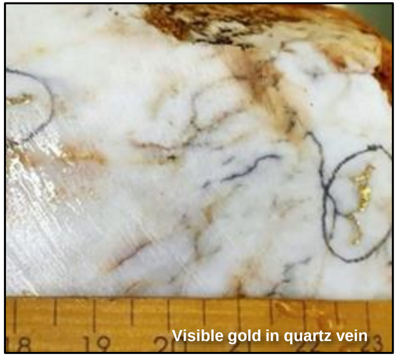
PROSPECTIVE GEOLOGY & STRUCTURE

- Royal Oak Fault
  - **20km strike extent (WNE-ESE)**
  - 2nd/3rd order fault splay
  - Interpreted hangingwall position of deeply penetrating thrust fault +fold closure
  - NNE striking veins consistent with en echelon vein emplacement along shear zone



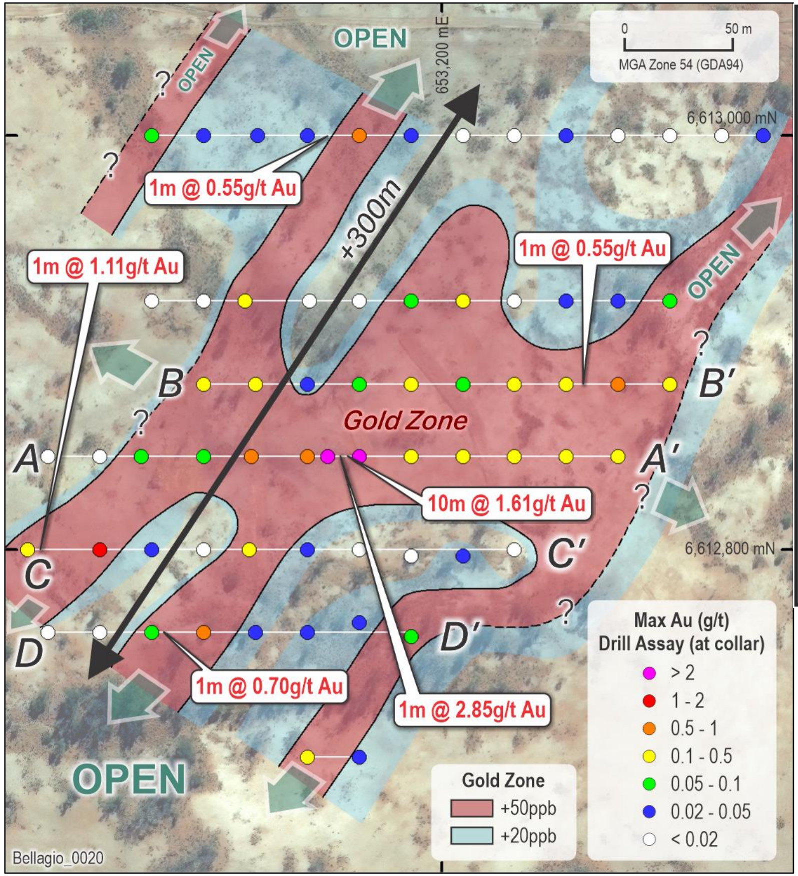


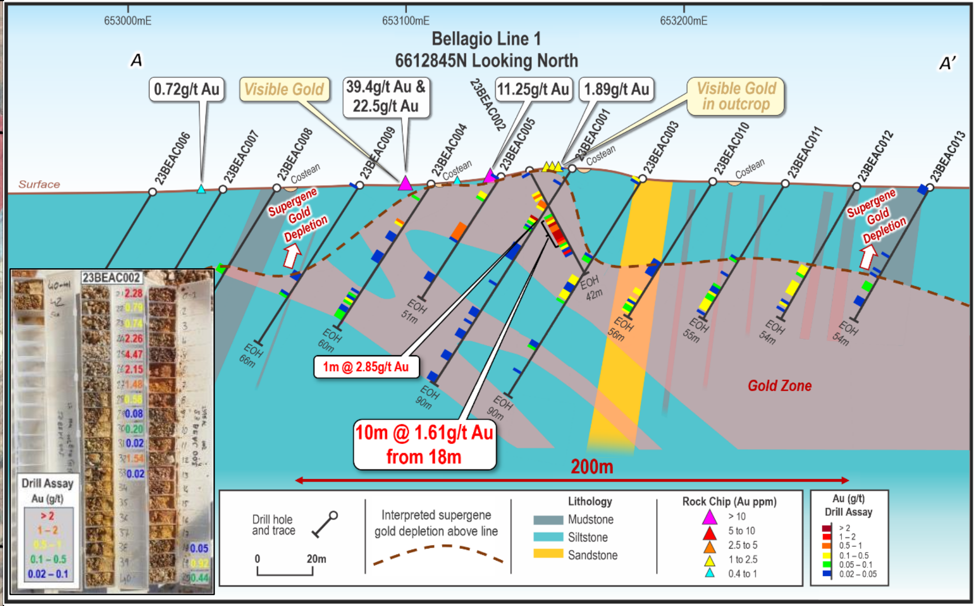



Visible gold in quartz vein

Bellagio Prospect

Extensive zone of bedrock gold identified





WIDESPREAD GOLD HALO [1]

- **Broad 250x300m gold zone**
- Open along strike, laterally and at depth
- Coincident Arsenic and Copper pathfinder element support
- Notable increase in gold towards bottom of hole over +200m wide gold zone

Notes: 1. KNB (ASX) 30/10/2023

Bellagio Prospect

Potential for high grade gold mineralisation

SUPERGENE GOLD DEPLETION [1]

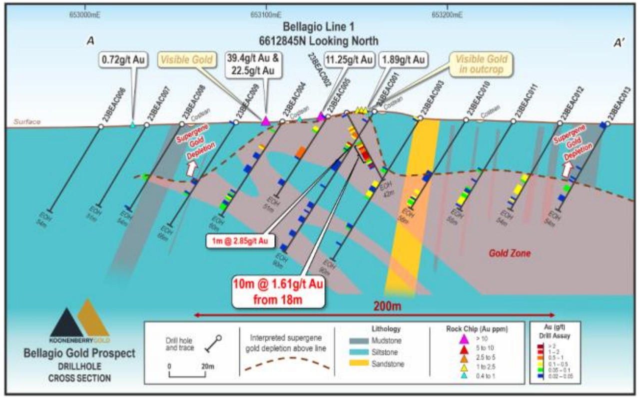
- **Widespread gold mineralisation over broad 250x300m zone (open in all directions)**
  - A lot of "smoke" (0.02 – 1.0g/t Au)
- **Better gold grades towards bottom of hole**
  - Deeply weathered profile to +70 vertical
  - Supergene depletion/gold leaching
- **Need to target fresh rock below base of oxidation**
  - Typically hosts better mineralisation in arid environments
  - Enormous potential for upgrade in gold grade, width and continuity
  - e.g. Hemi 9.5Moz Au 25m depletion & only modest grades in shallow AC [2]

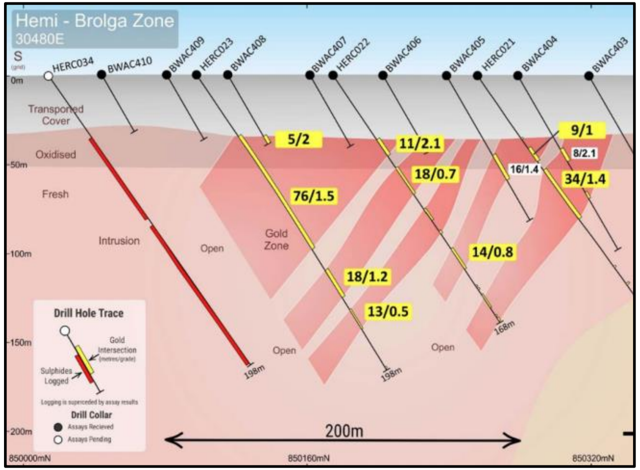
GEOLOGY SUMMARY

- Gold mineralisation associated with variable intensity quartz veining
  - Maximum 17m downhole width underneath main o/c
  - Quartz veins typically milky white to smokey grey
- Associated with Iron Oxides (Hematite, Goethite)
  - Potentially weathered from sulphides
- Hosted by metamorphosed sediments
  - Siltstone, Mudstone and Sandstone
  - Rheological contrast between Sandstone unit and finer grained sedimentary units may be important focus for deformation and fluid flow

➢**Priority target for follow-up drilling**

Bellagio and Hemi comparison of scale and gold depletion





Atlantis Prospect

Robust Gold + Copper – Never drill tested

GEOCHEMISTRY

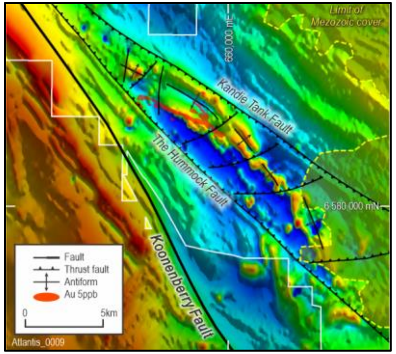
- **Gold in soil anomaly 6.5km long and up to 900m wide** (+5ppb, max 49.4ppb Au) [1]
- **Rock chip samples up to 15.3% Cu, 0.84 g/t Au, 16,000ppm As, 0.34% Pb** [2]
- Strongest, most coherent anomaly within the KNB Project Area
- Au +Sb-As-Cu ±Pb-Zn pathfinder element association

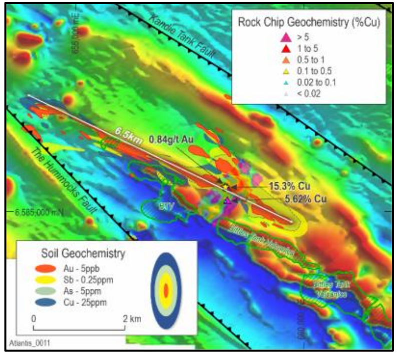
GEOLOGY & STRUCTURE

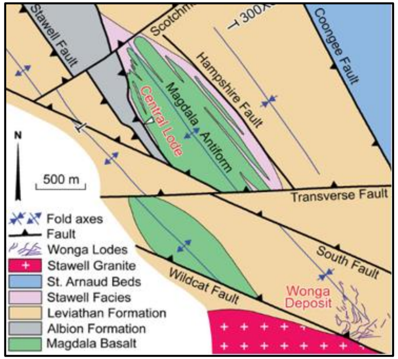
- **Adjacent to Koonenberry mantle-tapping fault**
- Wedged between two second order splay faults
- Doubly-plunging antiform (mafic dome) interpreted
- **Basaltic units (magnetic highs) are interpreted to have been thrust up from depth**
  - ➢ Important pre-curser structural feature for gold mineralisation at Stawell
- Structural complexity, particularly along western limb
- **Magnetite destruction may indicate hydrothermal fluid pathway and alteration**

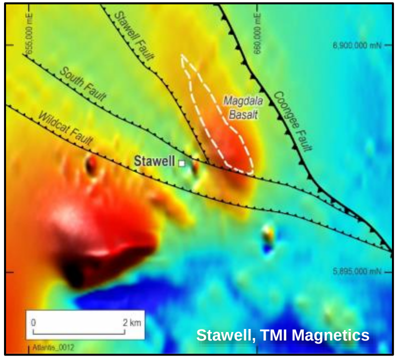
POSSIBLE ANALOGUE

- **+5Moz Stawell Gold Mine** (Magdala deposit)
  - ○ Proximal to mantle-tapping fault (Moyston Fault) and back thrust (Coongee Fault)
  - ○ Doubly-plunging Magdala basalt dome has been thrust up from depth
  - ○ Structural complexity, particularly along western limb
  - ○ Ore shoots located on, or proximal to, margins of basalt dome
  - ➢ Related to fold hinges and structures wrapping around the dome where dilational geometries/space is created by earlier deformation
  - ➢ Quartz veining with pyrrhotite, pyrite and arsenopyrite are important assemblages in the ore-system and help vector towards mineralisation









Notes: 1. KNB (ASX) 29/04/2022; 2. KNB (ASX) 01/03/2023

Atlantis Prospect

Analogous to +5Moz Stawell Gold Mine

ALTERATION AND MINERALISATION

- **Malachite observed in association with high grade Cu rock chip samples**
- Remnant disseminated sulphides observed in outcrop (after chalcopyrite)
- Strong patchy silicification and weak pervasive hematite alteration
- Chlorite alteration interpreted in Aster imagery (alteration feature at Stawell)

GEOPHYSICS

- Electromagnetics (EM) survey completed [1]
  - **3 conductive plates modelled** [2]
  - 200x125m, 150x125m and 300x125m starting around 100m depth
  - **Down dip from 15.3% Cu and 0.84g/t Au in outcrop**
  - Potentially associated with vein and disseminated sulphides
  - Coincident with folded volcanic stratigraphy
  - Resistivity appears mapping basalt contact
  - ➢ Significant in terms of orogenic gold model (faults +folds +rheological contrast)
  - ➢ **Significantly enhanced prospectivity & assists drill targeting**

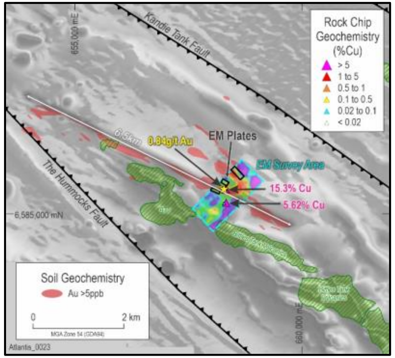
HISTORICAL INTERCEPTS

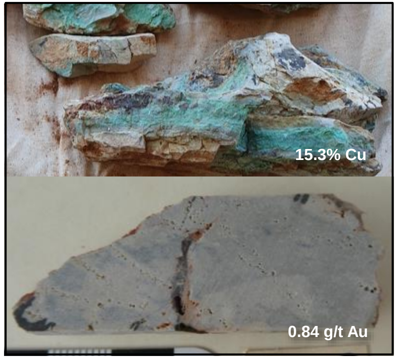
- **Never been drill tested!**

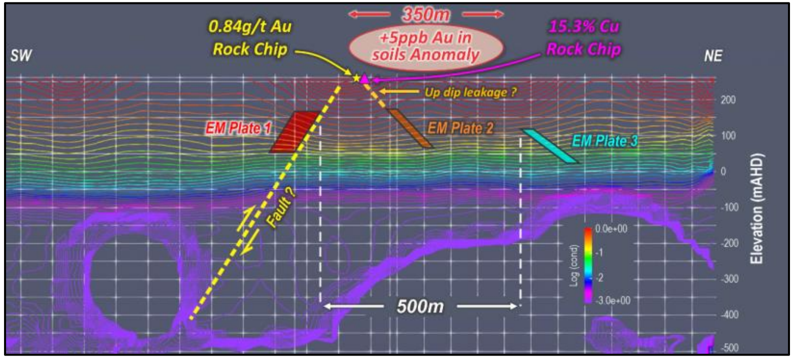
DRILL READY

- **Drilling approvals imminent**
- Exciting Greenfields Target with robust soil anomaly and prospective geology

➢Priority target for drilling







Notes: 1. KNB (ASX) 21/03/2022
2. KNB (ASX) 26/04/2023

Four Queens Prospect

High grade gold target

GEOCHEMISTRY

- **Gold in soil anomaly 4.6km long and up to 750m wide** (+5ppb, max 55.9 ppb Au) [(1)]
- **Historical Lag sample results of 13.95g/t Au and 665ppm As** [(2)]
- Au +Sb-As ±Cu pathfinder element association

GEOLOGY & STRUCTURE

- **Located along second order splay**
- Largely unknown due to lack of outcrop
- Located on Sth margin of Nuntherungie half-graben
- **Pull-apart basin margin structural setting**
  - Kayrunnera Group sediments, carbonates and mafic magmas (potential heat source)

POSSIBLE GEOLOGICAL ANALOGUE

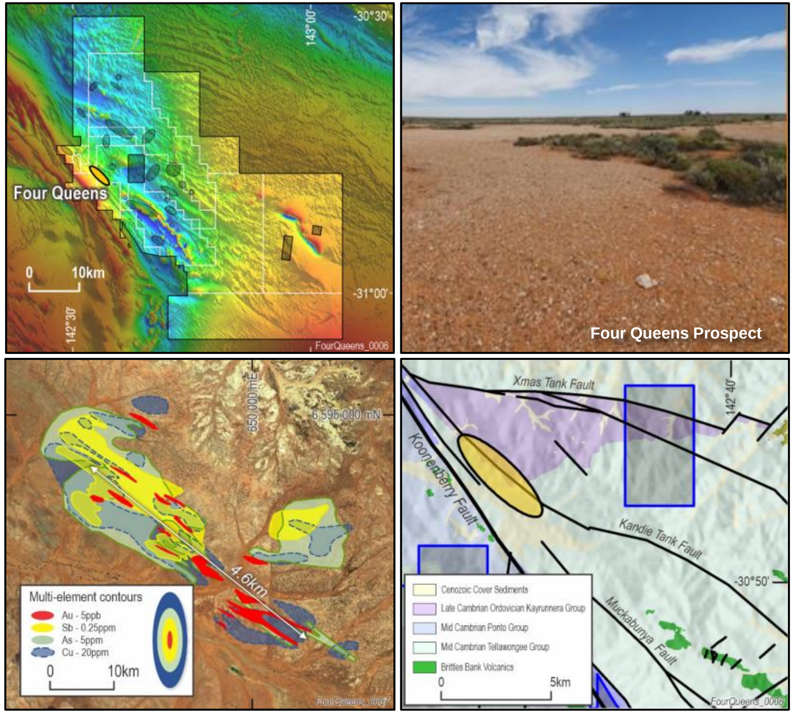
- +10M oz Au Fruta del Norte epithermal deposit (Ecuador)
  - Pull-apart basin structural setting
  - Sediments, conglomerates, andesitic magmas

HISTORICAL INTERCEPTS

- **Never been drill tested!**

DRILL READY

- **Extensive soil anomaly with high grade gold and sparse outcrop**
- Priority Target for upcoming program



Notes: 1. KNB (ASX) 29/04/2022;
2. Peters, J., 2021

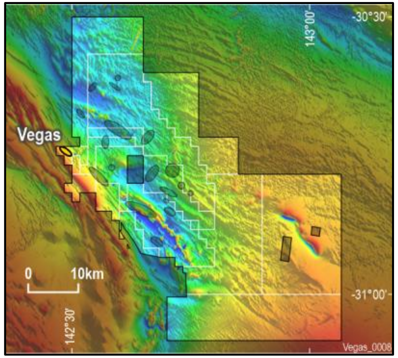
Vegas Prospect
Shear-zone hosted gold system

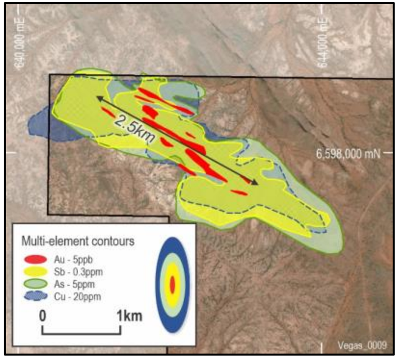
GEOCHEMISTRY
- **Gold in soil anomaly 2.0km long and up to 450m wide** (+5ppb, max 20.1 ppb Au) [(1)]
- Au +Sb-As ±Cu-Mo pathfinder element association

GEOLOGY & STRUCTURE
- **Extensive quartz scree indicative of hydrothermal fluid flow**
- Located near Koonenberry fault
- Intersection of multiple splay faults
- Structural mapping studies indicate:
  - NW-SE trending stacked reefs with interconnecting veins
  - Veins are heavily iron-oxide stained in places
  - Veins emplaced in hinges of folds and along limbs during flexural slip
  - Sigmoidal veins emplaced during shearing

HISTORICAL INTERCEPTS
- **Never been drill tested!**

DRILL READY
- **Multiple stacked reefs interpreted and reflected in gold soil geochemistry**
- Priority Target for upcoming program





Notes: 1. KNB (ASX) 29/04/2022

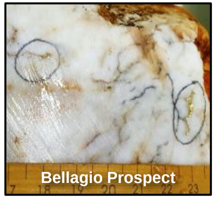
New Opportunities
Identify and test fertile structures

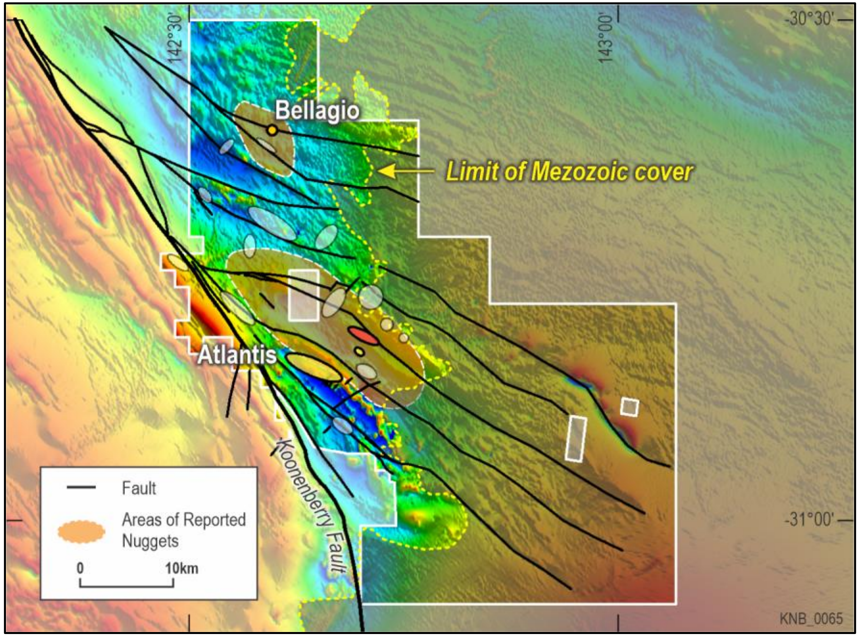
GEOLOGY
- Western half of project exposed with outcropping mineralised quartz veins
  - Same age as Victorian Goldfields (~440Ma)
- Eastern half of project hidden under thin unmineralized cover rocks (Mesozoic)
  - Palaeoplacer gold in basal pebble conglomerate (~65Ma)
- Koonenberry nugget field (recent)
  - Alluvial gold being derived from both mineralised quartz veins and the Mesozoic palaeoplacer deposits
  - Supported by gold nugget morphology

GEOPHYSICS
- **Mineralised structures in outcrop can be mapped along strike in magnetic data**
  - Structures are interpreted to continue under thin cover to the SE
- Magnetic highs are also observed under shallow cover
  - Interpreted to represent mafic rocks thrust up from depth

OPPORTUNITY
- **Potential for large mineralised systems to be preserved under thin cover**
  - **+160km of prospective structures under Mesozoic cover**
  - ➤ **Completely untested**
- Utilise pathfinder element zonation to vector towards gold systems

POSSIBLE GEOLOGICAL ANALOGUE
- Exploration under Murray Basin cover sediments north of Stawell and Bendigo
- Murray basin thickness: 0-150m+ ?; Koonenberry Mesozoic thickness: <10's m?
  - ➤ CYL: 12.9m @33.1g/t Au from 66.4m inc. 0.5m @831g/t Au [1]





Notes: 1. Catalyst Minerals (ASX) 17/05/2022

Koonenberry Gold

Compelling Discovery Opportunity in Emerging Province

True belt scale greenfields discovery opportunity

- Strategic tenement position controlling 2,060km^2
- Right rocks, structure, deformation history etc
  - ➢ Multi million ounce gold potential (eg. +5Moz Stawell Mine)

Abundant evidence for gold mineralisation

- Extensive nugget field and outcropping quartz veins (+200km^2)
- +34km gold in soil anomalism (+5ppb Au)

Pipeline of drill-ready targets

- Bellagio, Atlantis, Four Queens, Vegas, Lasseters

Strong stakeholder support

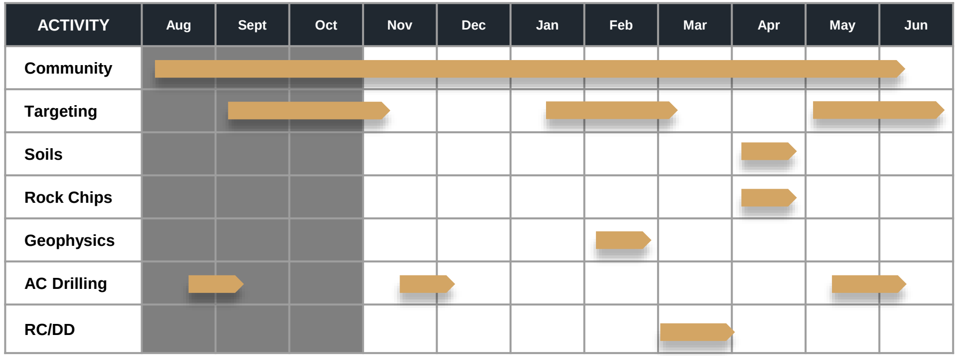
- Unlocking land access to key areas for the first time
- Drill permitting imminent for Atlantis

Clear strategy - Accelerating discovery timeline with drilling

- 10,000m Aircore Drilling (AC)
  - ➢ Bellagio, Atlantis, Four Queens, Vegas + others
- 5,000m Reverse Circulation Drilling (RC ±DD)

$1.31M cash position (Sept 2023)

➢ **Consistent news flow for shareholders over the next +6 months**



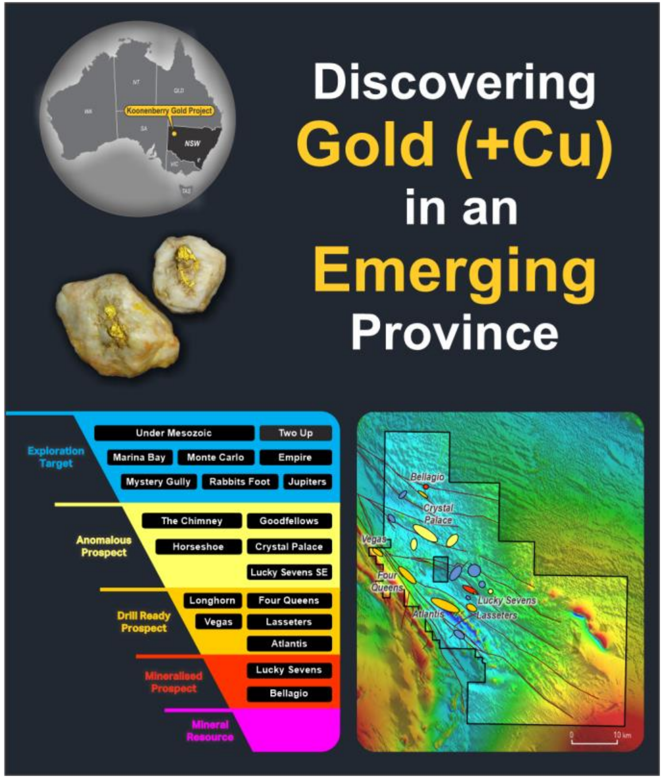
Planned discovery activity is indicative only and is subject to changes due to various factors

Koonenberry Gold
Investment Highlights

Highly prospective geological setting
- Extension of Western Victorian Goldfields
- Abundant evidence for gold mineralisation
- ➢ Multi Million oz gold potential

Belt scale discovery opportunity
- Huge 2,060km^2 of granted EL's
- NSW is a low-risk, mining-friendly jurisdiction
- ➢ Early mover advantage

Extremely low exploration maturity
- Underexplored belt
- Lack of systematic exploration
- ➢ Majority of targets have never been drilled



Corporate Strength
- Experienced Board & Management
- Tightly held capital structure
- Top 20 holding +75%
- ➢ $1.31M cash (30 Sept)

Pipeline of discovery opportunities
- +34 km gold in soil anomalies
- +20 Targets identified
- ➢ Bellagio Prospect 10m @1.6g/t Au
- ➢ Atlantis Prospect 1.6km x 900m 0.84g/t Gold and 15.3% Copper

Huge upside for investors
- <5M Market Cap. Undervalued
- Land access to key areas unlocked
- ➢ Accelerating discovery through drilling

KOONENBERRY GOLD

For further information, contact:

Dan Power
Managing Director
dan.power@koonenberrygold.com.au
+61 8 6245 9869

KOONENBERRYGOLD

Koonenberry Gold
ESG

- Focusing on minimising environmental impact
- Caring for the environment and fragile ecology
- Managing biosecurity and weed prevention
- Managing environmental compliance

- Focusing on landowner engagement and trust
- Supporting local communities
- Utilising local suppliers, logistics and hire where possible
- Implementing effective health and safety measures

- Focusing on responsible and ethical business practices
- Maintaining a diverse mix of skills and experience
- Managing reporting obligations
- Adhering to rigorous ASX disclosure

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