



Announcement Summary

Entity name

JAVELIN MINERALS LIMITED

Applicable security for the reorganisation

JAV	ORDINARY FULLY PAID
JAVAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
JAVOA	OPTION EXPIRING 31-DEC-2028
JAVAAA	OPTION EXPIRING 06-DEC-2026 EX \$0.004
JAVAZ	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

25/9/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/11/2025

Record Date

5/11/2025

Issue Date

12/11/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

JAVELIN MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

39151900855

1.3 ASX issuer code

JAV

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

JAV

ORDINARY FULLY PAID

JAVAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

JAVOA

OPTION EXPIRING 31-DEC-2028

JAVAAA

OPTION EXPIRING 06-DEC-2026 EX \$0.004

JAVAZ

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/10/2025	Actual	No
Comments			

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/11/2025

3.2 Date of +security holder meeting

31/10/2025

3.2a Effective date of consolidation or split

31/10/2025

3.3 Last day for trading in the pre consolidation or split +securities

3/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/11/2025

3.5 Record date

5/11/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/11/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/11/2025

3.8 Trading starts on a normal T+2 basis

13/11/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/11/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

31

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
JAV	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	6,252,224,888	201,684,674	Estimated
ASX +Security Code	ASX +Security Description		
JAVAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	141,800,007	4,574,194	Estimated
ASX +Security Code	ASX +Security Description		
JAVOA	OPTION EXPIRING 31-DEC-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,797,846,768	90,253,122	Estimated
ASX +Security Code	ASX +Security Description		
JAVAAA	OPTION EXPIRING 06-DEC-2026 EX \$0.004		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	750,000,000	24,193,548	Estimated
ASX +Security Code	ASX +Security Description		
JAVAZ	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	470,000,000	15,161,290	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
JAVAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.31000000



ASX +Security Code		ASX +Security Description	
JAVOA		OPTION EXPIRING 31-DEC-2028	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted		0.00200000	0.06200000
ASX +Security Code		ASX +Security Description	
JAVAAA		OPTION EXPIRING 06-DEC-2026 EX \$0.004	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted		0.00400000	0.12400000
ASX +Security Code		ASX +Security Description	
JAVAZ		PERFORMANCE RIGHTS	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted		0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary