



Announcement Summary

Entity name
ENRG ELEMENTS LTD

Announcement Type
New announcement

Date of this announcement
Thursday October 31, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EEL	ORDINARY FULLY PAID	118,000,000	31/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENRG ELEMENTS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149230811

1.3 ASX issuer code

EEL

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2024 09:40	New - Proposed issue of securities - EEL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 2,090,031,968 ordinary fully paid shares pursuant to pro rata renounceable entitlement offer and 20,900,032 options exercisable at \$0.004 and expiring 3 years after issue.



Issue details

Number of +securities to be quoted

118,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcement dated 25 October 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EEL : ORDINARY FULLY PAID	1,163,015,984
EELN : ORDINARY FULLY PAID DEFERRED	2,090,031,968
EELR : RIGHTS - APPLICATIONS CLOSE 15-NOV-2024 DEFERRED	2,090,031,968

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EELAD : PERFORMANCE RIGHTS	3,866,234
EELAB : PERFORMANCE OPTION EXPIRING 24-MAY-2025 EX \$0.03	50,000,000
EELAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	37,500,000