Javelin Minerals

ASX Announcement
23 January 2026

Unmarketable Parcel Share Sale Facility Completed

Javelin Minerals (**ASX: JAV**) ("the **Company**") is pleased to advise that it has completed the Unmarketable Parcel Share Sale Facility on 21 January 2026 ("**Facility**"), on the terms and conditions as announced to the ASX on 13 November 2025.

The Company provided the Facility to the holders of Unmarketable Parcels to enable them to sell their shares without incurring any brokerage or handling costs that could otherwise render the sale of their shares uneconomic or difficult. As a result, the Facility shareholders are provided an opportunity to sell their shares, and the Company significantly reduces its operating and administration costs moving forward.

Based on the JAV closing price of 8.1c per share on 12 November 2025 (**Record Date**), a shareholding of 6,712 ordinary shares or less constituted an Unmarketable Parcel. The total number of Javelin ordinary shares acquired in the Facility was 2,803,439, representing 1,276 holders of unmarketable parcels of shares and 42% of the total number of Javelin ordinary shareholders pre the Facility.

The final total of 2,803,439 ordinary shares were sold under the Facility yesterday via a special crossing through the market to a strategic investor at 10.0c per share, being a 1.89% premium to the 5-day Volume-Weighted Average Price (**VWAP**), and 12.5% premium to the 20-day VWAP as at yesterday's closing.

Payment from the Facility sale proceeds will be made to each participating Facility shareholder within the next 14 days by direct bank transfer, as set out in the terms and conditions of the Facility as announced on 13 November 2025. If not already done so, shareholders should contact the Company's share registry, Automic Group, to provide their direct bank account details.

This ASX announcement has been authorised for release by the Board of Javelin Minerals Limited.

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For further information, please contact:
Brett Mitchell
Executive Chairman
Javelin Minerals Limited
info@javelinminerals.com.au

Paul Armstrong
Investor Relations Consultant
Read Corporate
paul@readcorporate.com.au