



Announcement Summary

Entity name

RESOURCE MINING CORPORATION LIMITED

Date of this announcement

Wednesday October 23, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.0225 each expiring 3 years from issue date	5,000,000	22/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE MINING CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97008045083

1.3 ASX issuer code

RMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2024 10:14	New - Proposed issue of securities - RMI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement dated 22 October 2024 for further information

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part of the drawdown fee in accordance with the Funding Agreement as announced to ASX on 22 October 2024



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at \$0.0225 each expiring 3 years from issue date
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
22/10/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
Refer to ASX announcement dated 22 October 2024	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02250000	22/10/2027
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
RMI : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMI : ORDINARY FULLY PAID	652,347,807

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMIAD : OPTION EXPIRING 24-JUN-2025 EX \$0.15	5,000,000
RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08	4,094,148
RMIAE : PERFORMANCE RIGHTS	35,000,000
RMIAF : OPTION EXPIRING 26-OCT-2025 EX \$0.15	11,031,813
RMIAAC : OPTION EXPIRING 25-MAY-2025 EX \$0.10	8,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.0225 each expiring 3 years from issue date	5,000,000