



ASX ANNOUNCEMENT

8 September 2025

ISSUE OF SECURITIES AND CLEANSING NOTICE

Native Mineral Resources Holdings Limited (ASX: NMR), or (“**Native Mineral Resources**” or the “**Company**”) advises that it has today issued 2,187,500 ordinary fully paid shares (**New Shares**) at \$0.16 per New Share following receipt of shareholder approval at the general meeting held on 3 September 2025.

The New Shares have been issued under Exception 9 of ASX Listing Rule 7.2, and this Notice is given by the Company under *Section 708AA(2)(f) of the Corporations Act 2001 (Cth)* (the **Act**) as notionally modified by ASIC Class Order 08/35.

NMR advises that:

- a) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- b) this Notice is being given under Section 708A(5)(e) of the Act;
- c) as a disclosing entity, NMR is subject to regular reporting and disclosure obligations;
- d) as at the date of this notice NMR has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to NMR; and
 - ii) Section 674 and 674A of the Act;
- e) as at the date of this notice, other than as set out below, there is no excluded information of the type referred to in sub-sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice.

NMR refers to its June 2025 Quarterly Activities Report (released on 31 July 2025) and updates contained in the report regarding diamond drilling and reverse circulation drilling programs. NMR advises that current information relating to the drilling is incomplete and is not able to be released in accordance with the ASX Listing Rules and the JORC Code. The information is not considered to be information that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company, or the rights and liabilities attaching to the New Shares. NMR provides no statement or assurance regarding the drilling programs.

The relevant Appendix 2A for the abovementioned New Shares was lodged with ASX today.

-ENDS-

The Board of Native Mineral Resources Holdings Ltd authorised this announcement to be lodged with the ASX.

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