



Announcement Summary

Entity name
LOTUS RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday September 11, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LOT	ORDINARY FULLY PAID	342,105,264	11/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOTUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

38119992175

1.3 ASX issuer code

LOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/9/2025



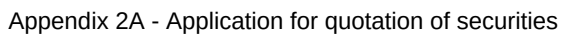
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Sep-2025 09:24	New - Proposed issue of securities - LOT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

LOT : ORDINARY FULLY PAID

11/9/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

342,105,264

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.19000000

Any other information the entity wishes to provide about the +securities to be quoted

This is Tranche One only of the placement. Tranche Two will be a separate Appendix 2A, and relates to a potential issue of 1,210,526 shares to Directors, which is subject to shareholder approval under Listing Rule 10.11.

Refer to ASX Announcement "Lotus completes ~A\$65 million Placement, extending liquidity runway during ramp-up" dated 4 September 2025 and Investor Presentation dated 4 September 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LOT : ORDINARY FULLY PAID	2,713,962,272

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOTAAL : OPTION EXPIRING 30-SEP-2027 EX NIL	401,860
LOTAAL : OPTION EXPIRING 08-OCT-2027 EX \$0.30	2,000,000
LOTAAL : OPTION EXPIRING 20-MAY-2027 EX \$0.30	4,000,000
LOTAAL : OPTION EXPIRING 08-AUG-2027 EX NIL	6,000,000
LOTAAL : OPTION EXPIRING 31-OCT-2026 EX NIL	256,122
LOTAAL : OPTION EXPIRING 31-OCT-2028 EX NIL	2,746,659
LOTAY : OPTION EXPIRING 31-OCT-2027 EX NIL	3,519,705
LOTAAE : OPTION EXPIRING 30-SEP-2026 EX NIL	5,000,000
LOTAAJ : OPTION EXPIRING 30-JUN-2027 EX NIL	3,192,277
LOTAAL : OPTION EXPIRING 30-JUN-2029 EX NIL	4,050,502
LOTAAG : OPTION EXPIRING 22-AUG-2027 EX \$0.30	2,000,000