



ASX Announcement 24 December 2024

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Peak Rare Earths Limited (ASX:PEK) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth), as modified by applicable legislative instruments (**Act**).

On 24 December 2024, the Company issued 7,974,874 fully paid ordinary shares pursuant to tranche 2 of the placement announced on 5 November 2024 (**Tranche 2 Placement Shares**) and the approval by the Company's shareholders at the General Meeting held on 20 December 2024.

The Company confirms that:

- (a) the Company issued the Tranche 2 Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under paragraph 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

This announcement is authorised for release by the Company's Board of Directors.

Philip Rundell
Company Secretary
Peak Rare Earths Limited