
ASX ANNOUNCEMENT**ASX Codes: PUA****25 September 2024**

PEAK MINERALS LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Peak Minerals Limited (ACN 072 692 365) (ASX: PUA) (**Peak** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company advises that, as detailed in the Appendix 2A released dated today, 25 September 2024, it has issued the following:

- 219,000,000 fully paid ordinary shares in relation to Tranche 2 of the Placement, as announced on 5 July 2024 and as approved by shareholders at the General Meeting held on 16 September 2024;
- 500,000,000 fully paid ordinary shares as Upfront Consideration under the Acquisition to the vendors of Minta Resources Pty Ltd, African Future Minerals Pty Ltd and Rafia Mining Pty Ltd, as announced on 5 July 2024 and as approved by shareholders at the General Meeting held on 16 September 2024;
- 101,783,000 fully paid ordinary shares to Directors in lieu of fees owed, as approved by shareholders at the General Meeting held on 16 September 2024; and
- 191,682,292 fully paid ordinary shares under the Shortfall Offer in accordance with the terms of the Entitlement Offer as detailed in the Entitlement Issue Prospectus dated 19 July 2024.

Together referred to as the **Securities**.

The Company gives notice under Section 708A(5)(e) that:

- a) The Securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- b) as a disclosing entity the Company is subject to regular reporting and disclosure obligations;
- c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674(A) of the Corporations Act; and
- d) there is no information that is excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) as at the date of this notice which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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