

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Resolution Minerals Ltd ACN 617 789 732 (**Company**) (ASX:RML) gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has issued 36,640,047 fully paid ordinary shares in the Company (**Shares**) pursuant to an option exercise.

The Company advises that:

- (1) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (3) as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) which is required to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act.

Authorised by the Board of the Resolution Minerals Ltd.

For further information please contact:

Jarek Kopias

Company Secretary

Resolution Minerals Ltd

P: +61 8 6118 7110

E: jarek@resolutionminerals.com

W: www.resolutionminerals.com