Results of Annual General and Special Shareholder Meeting

September 19, 2023 – Vancouver, BC, Canada ***September 20, 2023 – Sydney, Australia***

Patriot Battery Metals Inc. (the "Company" or "Patriot") (TSX-V: PMET | ASX: PMT | OTCQX: PMETF | FSE: R9GA) is pleased to announce the results of voting at its Annual General and Special Shareholder Meeting held on Wednesday, September 19, 2023, at 4pm (Eastern Time) in Montreal, Quebec, Canada (the "Meeting").

All matters submitted to shareholders for approval as set out in the Company's Notice of Annual General and Special Meeting of Shareholders and Information Circular, dated August 11, 2023, were approved by the requisite majority of votes cast at the Meeting.

A total of **50,076,171** common shares were voted at the Meeting, representing approximately **45.05**% of the total issued and outstanding common shares of the Company as of the record date of the Meeting.

As required under ASX Listing Rule 3.13.2, we advise details of resolutions and the proxies as set out at Appendix 1.

A report with the final results on all matters voted on at the Meeting will also be filed on SEDAR+ under Patriot's profile at www.sedarplus.ca.

About Patriot Battery Metals Inc.

Patriot Battery Metals Inc. is a hard-rock lithium exploration company focused on advancing its district-scale 100% owned Corvette Property located in the Eeyou Istchee James Bay region of Quebec, Canada, and proximal to regional road and powerline infrastructure. The Corvette Property hosts the CV5 Spodumene Pegmatite with a maiden inferred mineral resource estimate[1] of 109.2 Mt at 1.42% Li2O and 160 ppm Ta2O5 (at a cut-off of 0.40% Li2O) and ranks as the largest lithium pegmatite resource in the Americas, and one of the top 10 largest lithium pegmatite resources in the world. Additionally, the Corvette Property hosts multiple other spodumene pegmatite clusters that remain to be drill tested, as well as more than 20 km of prospective trend that remain to be assessed.

[1] Mineral resources are not minerals reserves as they do not have demonstrated economic viability. The effective date of the mineral resource estimate is June 25, 2023 (through drill hole CV23-190) and base case cut-off grade 0.40% Li_2O.

For further information, contact us at info@patriotbatterymetals.com or by calling +1 (604) 279-8709, or visit www.patriotbatterymetals.com. Please also refer to the Company's continuous disclosure filings, available under its profile at www.sedarplus.ca and www.asx.com.au , for available exploration data.

This news release has been approved by the Board of Directors,

"*BLAIR WAY*"

Blair Way, President, CEO, & Director

No securities regulatory authority or stock exchange has reviewed nor accepts responsibility for the adequacy or accuracy of the content of this news release.

Competent Person Statement (ASX Listing Rule 5.22)

The mineral resource estimate in this release was reported by the Company in accordance with ASX Listing Rule 5.8 on July 31, 2023. The Company confirms it is not aware of any new information or data that materially affects the information included in the previous announcements and that all material assumptions and technical parameters underpinning the estimates in the previous announcements continue to apply and have not materially changed.

Resolution	Resolution Result	Number of votes cast in Meeting			Instructions given to validly appointed proxies			
		For	Against	Withheld/Abstain	For	Against	Withheld/Abstain	Discretion
1a Election of Director - Kenneth Brinsden	Pass	45,643,883 98.913%	N/A	501,413 1.087%	45,643,883 98.913%	N/A	501,413 1.087%	--
1b Election of Director - D. Blair Way	Pass	44,663,123 96.788%	N/A	1,482,173 3.212%	44,663,123 96.788%	N/A	1,482,173 3.212%	--
1c Election of Director - Brian Jennings	Pass	40,403,804 87.558%	N/A	5,741,491 12.442%	40,403,804 87.558%	N/A	5,741,491 12.442%	--
1d Election of Director - Mélissa Desrochers	Pass	45,007,149 97.534%	N/A	1,138,147 2.466%	45,007,149 97.534%	N/A	1,138,147 2.466%	--
1e Election of Director - Pierre Boivin	Pass	45,001,275 97.521%	N/A	1,144,021 2.479%	45,001,275 97.521%	N/A	1,144,021 2.479%	--
2. Appointment of Auditor	Pass	49,740,048 99.329%	N/A	336,123 0.671%	49,740,048 99.329%	N/A	336,123 0.671%	--
3. Approval of the Company's Amended Omnibus Equity Incentive Plan	Pass	35,812,285 77.616%	10,324,213 22.376%	3,796 0.008%	35,812,285 77.616%	10,324,213 22.376%	3,796 0.008%	--
4. Approval of the Company's Amended Omnibus Equity Incentive Plan (Majority of Minority)	Pass	34,393,983 76.906%	10,324,213 23.085%	3,796 0.008%	34,393,983 76.906%	10,324,213 23.085%	3,796 0.008%	--
5. Ratification of previous Allotment and Issuance of Shares under the Flow-Through Financing Placement	Pass	43,251,043 98.709%	563,089 1.285%	2,775 0.006%	43,251,043 98.709%	563,089 1.285%	2,775 0.006%	--

5. Ratification of previous Allotment and Issuance of Shares under the Flow-Through Financing Placement (Majority of Minority)	Pass	37,650,413 98.519%	563,089 1.473%	2,775 0.007%	37,650,413 98.519%	563,089 1.473%	2,775 0.007%	--
6. Ratification of previous Allotment and Issuance of Shares under the Strategic Placement	Pass	42,099,964 91.233%	4,042,686 8.761%	2,646 0.006%	42,099,964 91.233%	4,042,686 8.761%	2,646 0.006%	--
6. Ratification of previous Allotment and Issuance of Shares under the Strategic Placement (Majority of Minority)	Pass	34,971,623 89.632%	4,042,686 10.361%	2,646 0.007%	34,971,623 89.632%	4,042,686 10.361%	2,646 0.007%	--

Appendix 1: The following information is provided in accordance with ASX Listing Rule 3.13.2 and shows the number of proxy votes received prior to the Meeting. The Company notes that no additional votes were cast directly in the Meeting.