10 October 2023

ABN 75 658 510 242
Level 2, 10 Outram Street
West Perth 6005
www.desotoresources.com

Dear Shareholder

2023 ANNUAL GENERAL MEETING

The Annual General Meeting of Shareholders of DeSoto Resources Limited (ACN 658 510 242) is scheduled to be held at Level 2, 10 Outram Street, West Perth WA 6005 on Tuesday, 21 November 2023 at 11:00am (AWST) (**Meeting**).

The Board has made the decision that it will hold a physical Meeting. Accordingly, Shareholders will be able to attend the Meeting in person. If the Company makes any alternative arrangements to the way in which the Meeting is held, Shareholders will be notified by way of announcement on ASX and the details will also be made available on our website at www.desotoresources.com.

In accordance with section 110D(1) of the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Notice of Meeting (**Notice**) unless a Shareholder has requested a hard copy. The Notice can be viewed and downloaded from the Company's website at www.desotoresources.com or ASX at https://www.asx.com.au.

The Company **strongly encourages Shareholders to lodge a proxy vote online prior to the Meeting** at https://investor.automic.com.au/#/loginsah or by returning the personalised proxy form (attached to Notice) in accordance with the instructions set out on the proxy form. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, questions may also be raised during the Meeting.

Your proxy voting instruction must be received by 11.00 am (AWST) on Sunday, 19 November 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online https://investor.automic.com.au/#/home and log in with your unique shareholder identification number and postcode (or country for overseas residents).

If you are unable to access the Notice online, please contact the Company Secretary, Tony Tomba, on +61 6149 7516 or via email at tt@desotoresources.com.

This announcement is authorised for market release by the Board of DeSoto Resources Limited.

Sincerely,

Tony Tomba
Company Secretary