Cleansing Notice

May 22, 2024 – Sydney, Australia

Patriot Battery Metals Inc. (the "Company" or "Patriot") (TSX: PMET | ASX: PMT | OTCQX: PMETF | FSE: R9GA) advises that on May 17, 2024 (Vancouver time), the Company issued 150,000 fully paid common shares of the Company (**Shares**) as part consideration for the acquisition of a 100% interest in a proximal claim block termed JBN-57, which is comprised of 39 claims (1,995.0 ha) located on trend with the Corvette Property, as announced to the ASX on May 3, 2024.

The Shares will be quoted on TSX, but may be converted to CHESS Depositary Interests (**CDIs**) in the Company quoted on ASX at any time by the relevant holder.

The Company seeks to rely on section 708A of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by ASIC Class Order CO 14/827) (**ASIC Instrument**)) with respect to the sale of any CDIs which are issued on conversion of the Shares (in the instance that such conversion occurs).

The Company gives notice under section 708A(5)(e) of the Corporations Act (as modified by the ASIC Instrument) that:

1) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

2) as at the date of this notice, the Company has complied with:
    a) the provisions of section 601CK of the Corporations Act as they apply to the Company; and
    b) sections 674 and 674A of the Corporations Act; and

3) there is no information that is excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) as at the date of this notice which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This news release has been approved by the Board of Directors.

"*KEN BRINSDEN*"

Kenneth Brinsden, President, CEO, & Managing Director

About Patriot Battery Metals Inc.

Patriot Battery Metals Inc. is a hard-rock lithium exploration company focused on advancing its district-scale 100% owned Corvette Property located in the Eeyou Istchee James Bay region of Quebec, Canada, and proximal to regional road and powerline infrastructure. The Corvette Property hosts the CV5 Spodumene Pegmatite with a maiden mineral resource estimate of 109.2 Mt at 1.42% Li_2O inferred[1] and ranks as the largest lithium pegmatite resource in the Americas based on contained lithium carbonate equivalent (LCE), and one of the top 10 largest lithium pegmatite resources in the world. Additionally, the Corvette Property hosts multiple other spodumene pegmatite clusters that remain to be drill tested, as well as more than 20 km of prospective trend that remains to be assessed.

[1] The CV5 mineral resource estimate (109.2 Mt at 1.42% Li_2O and 160 ppm Ta_2O_5 inferred) is reported at a cut-off grade of 0.40% Li_2O with an effective date of June 25, 2023 (through drill hole CV23-190). Mineral resources are not mineral reserves as they do not have demonstrated economic viability.

Competent Person Statement (ASX Listing Rule 5.22)

The mineral resource estimate in this release was reported by the Company in accordance with ASX Listing Rule 5.8 on July 31, 2023. The Company confirms it is not aware of any new information or data that materially affects the information included in the announcement and that all material assumptions and technical parameters underpinning the estimates in the announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the competent person's findings are presented have not been materially modified from the original market announcement.