



Announcement Summary

Entity name

AUSTRALIAN CRITICAL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 22, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| ACM                | ORDINARY FULLY PAID  | 19,741,060                         | 22/09/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSTRALIAN CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

15658906159

### 1.3 ASX issuer code

ACM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/9/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------------------|--------------------------------------------------|
| 13-Aug-2025 10:01          | Update - Update - Proposed issue of securities - ACM | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

the remaining securities 25,258,940 restricted shares, 5,000,000 restricted ACMOA options, 5,000,000 Performance Rights will also be issued on 22 September 2025



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ACM : ORDINARY FULLY PAID

Issue date

22/9/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

19,741,060

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Consideration Shares for the Acquisition of the Peruvian Project portfolio, following shareholder approval (refer to Notice of Meeting dated 13 August 2025)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Consideration Shares are subject to 6 months escrow from the date of issue

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| ACMOA : OPTION EXPIRING 29-JUN-2026 | 38,443,754                           |
| ACM : ORDINARY FULLY PAID           | 73,980,860                           |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
|------------------------------------|--------------------------------------|