ASX ANNOUNCEMENT

11 February 2026

CLEANSING NOTICE – ISSUE OF SHARES

BMG Resources Limited (ASX code: BMG) (**Company**) advises that the Company has:

- Issued 73,500,000 fully paid ordinary shares today to unrelated qualified, sophisticated, and professional investors, at an issue price of $0.021 per share, to raise $1,543,500 (before costs) in proceeds; and
- Issued 25,000,000 fully paid ordinary shares upon the exercise of options, to raise $500,000 (before costs) in proceeds.

With reference to the shares issued, in accordance with Section 708A(6) of the Corporations Act 2001(Cth)(**Corporations Act**), the Company gives notice under paragraph 708A(5)(e) that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
   (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
   (b) the Company has complied with section 674 and 674A of the Corporations Act; and
   (c) the Company is not in possession of any undisclosed "excluded information" within the meaning given to that term is sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(5)(e) of the Corporations Act.

This ASX release has been authorised by the Chairman of the Company, Mr John Prineas.

*****ENDS*****

For further information, shareholders and media please contact:

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