ASX ANNOUNCEMENT

26 September 2025

NOTICE OF EXPIRY OF UNLISTED WARRANTS

Group 6 Metals Limited (ASX: G6M) ("G6M" or "the Company") advises that the attached letter and notice of exercise of warrants form has been sent to registered holders of the Company's unlisted warrants (G6MAP) ("Warrants") advising that the Warrants, which are exercisable at $0.35 each will expire at 5:00pm WST on 31 October 2025 ("Expiry Date").

Holders of the Warrants can exercise all or part of their Warrants prior to the Expiry Date by providing the Company a completed notice of exercise of Warrants form specifying the number of Warrants being exercised.

This announcement has been approved for release by the Board of Group 6 Metals Limited.

For more information, please contact:

Kevin Pallas
Executive Chairman
Kpallas@g6m.com.au

Andrew Bickley
Company Secretary
andrewb@g6m.com.au

26 September 2025

Dear Warrant Holder

UPCOMING EXPIRY OF UNLISTED WARRANTS

We are writing to you as a registered holder of G6MAP unlisted warrants in Group 6 Metals Limited (**G6M**, or the **Company**)(**ASX: G6M)** to remind you that the warrants will expire at 5.00pm (AEDT) on 31 October 2025.

Your warrant holding may be exercised in whole or in part lodging the notice of exercise of warrants form by no later than 5.00pm (AEDT) on 21 October 2025. If the notice is not received by 5.00pm (AEDT) on 31 October 2025, the warrants will lapse and all rights under the warrants will cease at that time. On exercise, each G6MAP unlisted warrant entitles the holder to receive one fully paid ordinary share in the Company.

Some of the courses of action available to you as a holder of these soon to expire warrants are:

a) Exercise the warrant on or before 5.00pm (AEDT) on 31 October 2025; or

b) Do nothing (i.e. allow your warrants to expire). If you do not exercise or sell your warrants, they will expire at 5.00pm (AEDT) on 31 October 2025 and your right to subscribe for ordinary shares in G6M at $0.35 per share will lapse. If you choose to do nothing, the outstanding amounts on your loans will revert to the repayment terms as set out in the facility agreement between [Lender] and the Company.

There is no obligation on warrant holders to exercise their warrants. However, as a courtesy, the Company provides warrant holders the information contained in this notice.

Trading of G6M shares via the ASX has been suspended since 27 September 2024, and as a result there are no trading prices within the period since the warrants were issued that can be provided to assess the value of the warrants using the market price of G6M ordinary shares.

If you wish to exercise your warrants, then you must complete the instructions set out on the "Notice of Exercise of Warrants" form attached to this notice no later than 5.00pm (AEDT) on 31 October 2025 and the outstanding loan amount will be reduced by $0.35 for each warrant exercised.

If you have any further questions, please do not hesitate to contact me at andrewb@g6m.com.au

Yours faithfully,

Andrew Bickley

Company Secretary

Group 6 Metals Limited | ABN 40 004 681 734

SRN/HIN:
Option Expiry Date: 31 October 2025
Exercise Price: $0.35
Security Code: G6MAP
Number of warrants held:

<WARRANTHOLDER NAME>
<WARRANT HOLDER ADDRESS

NOTICE OF EXERCISE OF UNLISTED WARRANTS

I/we hereby exercise the following number of warrants. No payment is required upon the warrants. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one warrant that I/we exercise. I/We agree to accept such Shares subject to the Constitution of Group 6 Metals Limited ABN 40 004 681 734.

1. Number of warrants to be Exercised

□□□ , □□□ , □□□

Total payment required @ $0.00 per Option exercised

A$ □□ , □□□ , □□0 . 00

If the dollar amounts paid results in a fraction of a share, then the shares allotted will be rounded down.

2. Contact details

Telephone Number

(   )

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

3. Please sign below and return the form to Group 6 Metals Limited at: andrewb@g6m.com.au

Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Company Secretary	Director / Company Secretary	Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.