



Announcement Summary

Entity name
EMU NL

Date of this announcement
Monday September 29, 2025

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options to acquire fully paid shares	34,740,607	29/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMU NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

127291927

1.3 ASX issuer code

EMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unlisted free attaching options pursuant to a prospectus lodged 8.9.2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options to acquire fully paid shares

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

www.emunl.com.au

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

28/9/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EMU : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching options issued pursuant to a Prospectus dated 8.9.2025

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was lodged 8.9.2025 but the online system will not populate as expected.



Issue details

Number of +securities

34,740,607

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMU : ORDINARY FULLY PAID	211,248,468
EMUND : ORDINARY FULLY PAID DEFERRED	107,451,838
EMUCA : ORDINARY PARTLY PAID TO 90C, 90C UNPAID	1,349,586

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMUAE : OPTION EXPIRING 31-OCT-2025 EX \$0.0001	7,400,000
EMUAR : PARTLY PAID ORDINARY SHARES	2,305,622
EMUAY : OPTION EXPIRING 28-SEP-2030 DEFERRED	107,451,838
EMUAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,579,193
EMUN : ORDINARY FULLY PAID DEFERRED	107,451,838
EMUAW : OPTION EXPIRING 28-SEP-2030 DEFERRED	107,451,838
EMUAD : OPTION EXPIRING 31-OCT-2026 EX \$0.10	33,550,000
New class - code to be confirmed : Options to acquire fully paid shares	34,740,607



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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