



Announcement Summary

Entity name

VHM LIMITED

Date of this announcement

Wednesday October 01, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	1,200,000	01/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VHM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

601004102

1.3 ASX issuer code

VHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Sep-2025 14:47	New - Proposed issue of securities - VHM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Granted as part of the incoming CEO's sign-on remuneration package, conditional upon meeting service conditions. Refer to the Announcement released to the ASX on 14 August 2025 for further information.

Issue details

Number of +securities

1,200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code		+Security description	
New class - code to be confirmed		Performance Rights	
+Security type		ISIN code	
Other			
Date the +securities the subject of this notification were issued			
1/10/2025			
Will all the +securities issued in this class rank equally in all respects from their issue date?			
Yes			
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.			
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02978602-3A673499&v=c2533a54e2514fb77a8f93f84db686e1125273e9			
Any other information the entity wishes to provide about the +securities the subject of this notification			
N/A			

Issue details

Number of +securities
1,200,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VHM : ORDINARY FULLY PAID	255,996,423

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VHMAP : OPTION EXPIRING 09-OCT-2025 EX \$0.90	2,000,000
VHMAR : OPTION EXPIRING 07-NOV-2029 EX NIL	846,774
VHMAQ : OPTION EXPIRING 01-DEC-2026 EX \$1.35	2,500,000
New class - code to be confirmed : Performance Rights	1,200,000