



Announcement Summary

Entity name

KOBA RESOURCES LIMITED

Date of this announcement

Thursday October 02, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KOBAN	OPTION EXPIRING 30-JUN-2028 EX \$0.08	4,348,134	02/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOBA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650210067

1.3 ASX issuer code

KOB

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-May-2025 10:05	New - Proposed issue of securities - KOB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KOBAN : OPTION EXPIRING 30-JUN-2028 EX \$0.08

Date the +securities the subject of this notification were issued

2/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The terms and conditions are set out in the ASX announcement of 21 May 2025 (refer also Appendix 3B dated 21 May 2025)

Issue details

Number of +securities

4,348,134

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part consideration to the Lead Manager in relation to the Placement and Entitlement Issue announced on 21 May 2025.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KOB : ORDINARY FULLY PAID	198,671,584

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KOBAJ : OPTION EXPIRING 06-FEB-2027 EX \$0.22	750,000
KOBAN : OPTION EXPIRING 30-JUN-2028 EX \$0.08	24,403,101
KOBAG : OPTION EXPIRING 04-APR-2028 EX \$0.1634	5,600,000
KOBAK : OPTION EXPIRING 01-DEC-2027 EX \$0.114	1,500,000
KOBAH : OPTION EXPIRING 11-APR-2027 EX \$0.14	16,250,000
KOBAE : PERFORMANCE SHARES	16,500,000
KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED	13,500,000
KOBAC : PERFORMANCE RIGHTS RESTRICTED	5,500,000