



Part 1 - Entity and announcement details

1.1 Name of +Entity

ALMONTY INDUSTRIES INC.

1.2 Registered Number Type

ARBN

Registration Number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

October-2025

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

All : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

7,133,526

Total number of +CDIs issued over quoted +securities at end of previous month (B):

9,667,550

Net Difference (A-B)

-2,534,024

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

Toronto Stock Exchange (TSX).

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

AIIAA : COMMON SHARES

Total number of +securities at end of statement month (A)

224,309,044

Total number of +securities at end of previous month (B)

221,775,020

Net Difference (A-B)

2,534,024

Reason for change:

Movement between CDIs and Common Shares.

ASX Security Code and Description

AIIAAA : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)

3,944,439

Total number of +securities at end of previous month (B)

3,944,439

Net Difference (A-B)

0

ASX Security Code and Description

AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90

Total number of +securities at end of statement month (A)

740,740

Total number of +securities at end of previous month (B)

740,740

Net Difference (A-B)

0

ASX Security Code and Description

AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
740,740	740,740	0
ASX Security Code and Description		
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
966,664	966,664	0
ASX Security Code and Description		
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
666,666	666,666	0
ASX Security Code and Description		
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$1.26		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
800,000	800,000	0
ASX Security Code and Description		
AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
499,999	499,999	0
ASX Security Code and Description		
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
151,599	151,599	0
ASX Security Code and Description		
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$1.26		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,519,333	1,519,333	0
ASX Security Code and Description		
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
933,331	933,331	0
ASX Security Code and Description		
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.875		
		Net Difference (A-B)
		0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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740,740	740,740
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ASX Security Code and Description

AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.875

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,069,999	1,069,999	0
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ASX Security Code and Description

AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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451,333	451,333	0
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ASX Security Code and Description

AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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166,666	166,666	0
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ASX Security Code and Description

AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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555,553	555,553	0
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ASX Security Code and Description

AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333	133,333	0
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ASX Security Code and Description

AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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100,000	100,000	0
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ASX Security Code and Description

AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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100,000	100,000	0
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ASX Security Code and Description

AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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1,516,664

1,516,664

ASX Security Code and Description

AIIAAZ : CONVERTIBLE DEBENTURE

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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7

7

0

ASX Security Code and Description

AIIABB : WARRANTS EXPIRING 15-MAY-2026 EX CAD 1.11

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,771,999

1,771,999

0

ASX Security Code and Description

AIIABC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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16,666

16,666

0

ASX Security Code and Description

AIIABD : OPTION EXPIRING 14-MAY-2029 EX CAD 0.945

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333

133,333

0

ASX Security Code and Description

AIIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333

133,333

0

ASX Security Code and Description

AIIABF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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348,000

348,000

0

ASX Security Code and Description

AIIABG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,333,333

1,333,333

0

ASX Security Code and Description

AIIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 1.20

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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66,666

66,666

ASX Security Code and Description

AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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366,665

366,665

0

ASX Security Code and Description

AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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449,996

449,996

0

ASX Security Code and Description

AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,332

133,332

0

ASX Security Code and Description

AIIAS : WARRANTS EXPIRING 19-FEB-2026 EX CAD 1.125

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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466,666

466,666

0

ASX Security Code and Description

AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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266,665

266,665

0

ASX Security Code and Description

AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,332

133,332

0

ASX Security Code and Description

AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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166,665

166,665

0

ASX Security Code and Description

AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
499,998	499,998