

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	THETA GOLD MINES LIMITED
ABN	30 131 758 177

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Byron Karl Lester Dumbleton
Date of last notice	8 July 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Byron Karl Lester Dumbleton
Date of change	30 September 2025
No. of securities held prior to change	(a) 928,571 fully paid ordinary shares Unlisted Options: (b) 1,600,000 Unlisted Options, expiry date 30 September 2025, exercise price \$0.12, 800,000 Unlisted Options, expiry date 30 September 2027, exercise price \$0.17. Performance Rights: (c) 1,200,000 Performance Rights, expiry date 30 September 2025, 1,950,000 Performance Rights, expiry date 30 September 2027.

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Class	(a) Ordinary Shares (b) Unlisted Options (c) Performance Rights
Number acquired	(a) 300,000 fully paid ordinary shares (b) Nil (c) Nil
Number disposed	(a) Nil (b) 300,000 Options exercised (c) Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) \$36,000 (b) Nil (c) Nil
No. of securities held after change	(a) 1,228,571 fully paid ordinary shares (b) 800,000 Unlisted Options, expiry date 30 September 2027, exercise price \$0.17 (c) 1,950,000 Performance Rights, expiry date 30 September 2027.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	300,000 Options were exercised into 300,000 ordinary shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date: 6 October 2025
