



Announcement Summary

Entity name

LATITUDE 66 LIMITED

Date of this announcement

Monday October 06, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 30 June 2028 exercise price \$0.075	7,500,000	01/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LATITUDE 66 LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

115768986

1.3 ASX issuer code

LAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options issued pursuant to non-binding term sheet announced 2 July 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 30 June 2028 exercise price \$0.075

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02963082-6A1271179&v=c2533a54e2514fb77a8f93f84db686e1125273e9>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07500000

Expiry date

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LAT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Triggered by the exercise of the right of first refusal by Carnaby Resources Limited (CNB) as announced on 31 July 2025.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

Other

Additional Details

Issue of these was contingent upon Carnaby Resources Ltd (CNB) exercising a right of first refusal.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAT : ORDINARY FULLY PAID	143,400,705

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LATAU : OPTION EXPIRING 14-OCT-2025 EX \$0.75	257,500
LATAV : OPTION EXPIRING 14-OCT-2025 EX \$0.95	246,250
LATAX : PERFORMANCE RIGHTS	3,550,000
LATAY : OPTION EXPIRING 18-JUN-2027 RESTRICTED	2,000,000
LATAA : ORDINARY FULLY PAID RESTRICTED	35,409,877
LATAB : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025 RESTRICTED	2,000,000
LATAC : PERFORMANCE RIGHTS EXPIRING 31-DEC-2027 RESTRICTED	11,750,000
New class - code to be confirmed : Options expiring 30 June 2028 exercise price \$0.075	7,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No