SECTION 708A CLEANSING NOTICE

Pursuit Minerals Ltd (ASX: **PUR**) (**"PUR", "Pursuit" or the "Company"**) is pleased to confirm that it has completed the placement of 51,866,669 fully paid ordinary shares ("Placement Shares") as announced on 1 October 2025. The Placement Shares were issued at an issue price of $0.075 per Placement Share, raising $3,890,000 (before costs and Director participation).

The Company also notes the following items which are subject to shareholder approval at a forthcoming General Meeting (GM).

- Mr Stephen Layton (Non-Executive Director) to subscribe for 2,000,000 Placement Shares on the same terms as placement participants.
- PAC Partners Securities Pty Ltd ("PAC Partners") be issued 10,773,333 New Options (exercise price $0.12; expiry date 2 years from their date of issue), an amount equal to 20% of the total Shares issued under the Placement.

PAC Partners acted as the Lead Manager to the Placement and will be paid a cash fee equal to 6% of the amount raised under the Placement and will also be issued the New Options outlined above, subject to shareholder approval.

The Placement Shares were issued using the Company's existing placement capacity under LR7.1 and 7.1A, with the balance issued pursuant to the special resolution approved by shareholders authorising the issue of up to A$2.0 million of shares at a minimum price of A$0.04 per share.

Further details relating to the issue of the Placement Shares are set out in the Appendix 3B that the Company released on 1 October 2025 and the Appendix 2A.

Board Incentive Securities

The company wishes to advise in accordance with the Pursuit Performance Rights and Option Plan 750,000 unvested D Class Performance Rights issued to Directors of the Company have expired. The Performance Rights Plan was approved by Shareholders at the Company's Annual General Meeting (AGM) on 28 November 2023.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the shares (together, the Shares) will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

a) the Company issued the Placement Shares without disclosure under Part 6D.2 of the Corporations Act; and

b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;

c) as at the date of this notice, the Company has complied with section 674 and section 674A of the Corporations Act; and

d) as at the date of this notice, there is no information:

I. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

II. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

   i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

   ii. the rights and liabilities attaching to the Placement Shares.

This release was approved by the Board.

- ENDS –

For more information about Pursuit Minerals and its projects, contact:

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Forward looking statements

Statements relating to the estimated or expected future production, operating results, cash flows and costs and financial condition of Pursuit Minerals Limited's planned work at the Company's projects and the expected results of such work are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by words such as the following: expects, plans, anticipates, forecasts, believes, intends, estimates, projects, assumes, potential and similar expressions. Forward-looking statements also include reference to events or conditions that will, would, may, could or should occur. Information concerning exploration results and mineral reserve and resource estimates may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed.

These forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable at the time they are made, are inherently subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements, including, without limitation: uncertainties related to raising sufficient financing to fund the planned work in a timely manner and on acceptable terms; changes in planned work resulting from logistical, technical or other factors; the possibility that results of work will not fulfil projections/expectations and realise the perceived potential of the Company's projects; uncertainties involved in the interpretation of drilling results and other tests and the estimation of gold reserves and resources; risk of accidents, equipment breakdowns and labour disputes or other unanticipated difficulties or interruptions; the possibility of environmental issues at the Company's projects; the possibility of cost overruns or unanticipated expenses in work programs; the need to obtain permits and comply with environmental laws and regulations and other government requirements; fluctuations in the price of gold and other risks and uncertainties.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Pursuit Minerals Limited
ABN	27 128 806 977

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Ernest Thomas Eadie
Date of last notice	09 July 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	Thea Management Pty Ltd (ACN 612 566 355) ATF Thea Family Trust - an entity in which Mr Eadie has an interest.
Date of change	9 October 2025
No. of securities held prior to change	136,226 Ordinary Shares 166,667 Class B Performance Shares. 55,442 Class C Performance Shares 250,000 Class D Performance Rights 250,000 Class E Performance Rights 200,000 Class F Performance Rights 600,000 Class G Performance Rights 225,000 Class H Performance Rights 225,000 Class I Performance Rights 225,000 Class J Performance Rights 450,000 Class K Performance Rights 525,000 Class L Performance Rights
Class	Class D Performance Rights
Number acquired	NIL
Number disposed	250,000 Class D Performance Rights
Value/Consideration	NIL

No. of securities held after change	136,226 Ordinary Shares 166,667 Class B Performance Shares. 55,442 Class C Performance Shares 250,000 Class E Performance Rights 200,000 Class F Performance Rights 600,000 Class G Performance Rights 225,000 Class H Performance Rights 225,000 Class I Performance Rights 225,000 Class J Performance Rights 450,000 Class K Performance Rights 525,000 Class L Performance Rights
Nature of change	Expiry of unvested Class D Performance Rights

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Pursuit Minerals Limited
ABN	27 128 806 977

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Aaron Revelle
Date of last notice	24 July 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	2611 Finance Pty Ltd (666 180 409) ATF 2611 Finance Trust - an entity in which Mr Revelle has an interest. Ascension Capital Partners Pty Ltd (ACN: 650 349 474) ATF Ascension Capital Partners Trust - an entity in which Mr Revelle has an interest.
Date of change	9 October 2025
No. of securities held prior to change	2611 Finance Pty Ltd (666 180 409) ATF 2611 Finance Trust 1,304,605 Ordinary Shares 1,865,823 Class B Performance Shares 1,750,064 Class C Performance Shares 500,000 Class D Performance Rights 500,000 Class E Performance Rights 600,000 Class F Performance Rights 1,200,000 Class G Performance Rights 600,000 Class H Performance Rights 600,000 Class I Performance Rights 600,000 Class J Performance Rights 1,200,000 Class K Performance Rights 1,400,000 Class L Performance Rights 83,334 Unlisted Options (exercisable $0.09, expiry 2 years from issue date) Ascension Capital Partners Pty Ltd (ACN: 650 349 474) ATF Ascension Capital Partners Trust 3,299 Ordinary Shares
Class	Class D Performance Rights
Number acquired	NIL
Number disposed	500,000 Class D Performance Rights
Value/Consideration	NIL

+ See chapter 19 for defined terms.

No. of securities held after change	2611 Finance Pty Ltd (666 180 409) ATF 2611 Finance Trust 1,304,605 Ordinary Shares 1,865,823 Class B Performance Shares 1,750,064 Class C Performance Shares 500,000 Class E Performance Rights 600,000 Class F Performance Rights 1,200,000 Class G Performance Rights 600,000 Class H Performance Rights 600,000 Class I Performance Rights 600,000 Class J Performance Rights 1,200,000 Class K Performance Rights 1,400,000 Class L Performance Rights 83,334 Unlisted Options (exercisable $0.09, expiry 2 years from issue date) Ascension Capital Partners Pty Ltd (ACN: 650 349 474) ATF Ascension Capital Partners Trust 3,299 Ordinary Shares
Nature of change	Expiry of unvested Class D Performance Rights

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.