



Announcement Summary

Entity name

MATSA RESOURCES LIMITED

Date of this announcement

Thursday October 09, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at at \$0.13 each expiring 30 September 2028	22,895,719	09/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MATSA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48106732487

1.3 ASX issuer code

MAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Oct-2025 09:45	New - Proposed issue of securities - MAT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

10,000,000 unlisted options to be issued subject to shareholder approval at the Company's upcoming AGM



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

8/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

22,895,719

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at at \$0.13 each expiring 30 September 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The full terms and conditions of the unlisted options will be included in The Company's upcoming Notice of Annual General Meeting. The basic terms are included in the ASX announcement of 1 October 2025.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.13000000

Expiry date

30/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MAT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

22,895,719

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAT : ORDINARY FULLY PAID	819,304,794

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MATAB : OPTION EXPIRING 30-NOV-2025 EX \$0.08	8,908,750
MATAS : OPTION EXPIRING 30-SEP-2027 EX \$0.05	116,160,280
MATAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.09	6,000,000
MATAR : OPTION EXPIRING 31-JAN-2026 EX \$0.07	10,400,926
MATAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,000,000
New class - code to be confirmed : Unlisted options exercisable at at \$0.13 each expiring 30 September 2028	22,895,719