ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

13 October 2025

Net Tangible Asset Backing

Strata Investment Holdings plc (“**Strata**”**,** or “**Company**”) (ASX: SRT), advises that, as of **30 September 2025**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.328** per share after tax.

Net Tangible Asset Backing - GBP

	31 August 2025	30 September 2025	Change %
Net tangible asset value after tax	£25,327,000	£27,289,000	+7.75%
of which relates to the uncapped 2% net smelter return royalty (“NSRR”)	£17,938,000	£18,128,000	
Net asset value per share	14.95p	16.11p	+7.75%
Net asset value per share excluding the uncapped 2% NSRR	4.36p	5.41p	

Net Tangible Asset Backing - AUD

	31 August 2025	30 September 2025	Change %
Net tangible asset value after tax	A$52,305,000	A$55,578,000	+6.26%
of which relates to the uncapped 2% NSRR portfolio	A$37,046,000	A$36,921,000	
Net asset value per share	30.87c	32.80c	+6.26%
Net asset value per share excluding the uncapped 2% NSRR	9.01c	11.01c	
AUD to GBP FX rate assumed	0.4842	0.4910	

Capital Structure

	31 August 2025	30 September 2025	Change %
Shares/CDI’s in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28th of March 2025** together with the **Interim Report** issued on **29th of August 2025** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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