



Announcement Summary

Entity name
IONIC RARE EARTHS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday October 16, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IXRO	OPTION EXPIRING 30-SEP-2028 DEFERRED	45,348,845	16/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IONIC RARE EARTHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

083646477

1.3 ASX issuer code

IXR

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Oct-2025 09:48	Update - Update - Proposed issue of securities - IXR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IXRO : OPTION EXPIRING 30-SEP-2028 DEFERRED

Issue date

16/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

45,348,845

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part of lead manager fees per Prospectus dated 12 September 2025 updated per results announcement 14 October 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Advisor Options per Prospectus dated 12 September 2025 and results announcement dated 14 October 2025



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IXR : ORDINARY FULLY PAID	5,718,567,847
IXRN : ORDINARY FULLY PAID DEFERRED	380,705,105
IXRO : OPTION EXPIRING 30-SEP-2028 DEFERRED	426,053,950

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IXRAG : CONVERTIBLE NOTES	20
IXRAU : OPTION EXPIRING 26-JUN-2028 EX \$0.02	337,307,690
IXRAD : OPTION EXPIRING 15-DEC-2027 EX \$0.011	234,582,178
IXRAT : PERFORMANCE RIGHTS	130,000,000
IXRAC : OPTION EXPIRING 30-NOV-2026 EX \$0.0315	20,000,000