



Announcement Summary

Entity name

PANTERA MINERALS LIMITED

Date of this announcement

Friday March 01, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2024 Incentive rights	18,450,000	29/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANTERA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

646792949

1.3 ASX issuer code

PFE

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

2024 Incentive rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Barnaby Egerton-Warburton	Whistler Street Pty Ltd <Warburton Discretionary A/C>	9,750,000
Emmanuel Correia	Recharge Enterprises Pty Ltd <The Emmanuel Correia A/C>	3,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02763041>

Refer to schedule 3

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02586827>

Refer to resolution 6.

Any other information the entity wishes to provide about the +securities the subject of this notification

12,750,000 issued to directors with shareholder approval
5,700,000 issued under ESIP



Issue details

Number of +securities

18,450,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PFE : ORDINARY FULLY PAID	148,622,549
PFEOA : OPTION EXPIRING 01-MAY-2026	60,748,880

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PFEAH : OPTION EXPIRING VARIOUS DATES EX \$0.30	1,000,000
PFEAC : OPTION EXPIRING 01-MAY-2026 EX \$0.25	500,000
PFEAD : OPTION EXPIRING 01-MAY-2026 EX \$0.25	1,000,000
New class - code to be confirmed : 2024 Incentive rights	18,450,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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