



23 October 2025

**ASX ANNOUNCEMENT
(ASX:TGM)**

Notice of General Meeting

Dear Shareholder

Theta Gold Mines Limited (“**Theta Gold**” or the “**Company**”) (ASX:TGM) wishes to advise shareholders that a General Meeting (GM) will be held on **Monday, 24 November 2025 at 11am (Sydney time)** at The Boardroom, Servcorp Offices, Level 35, International Tower One, 100 Barangaroo Avenue, Barangaroo, Sydney NSW, 2000.

A copy of the following documents are released to the ASX today and are also available on the Company’s web page at <https://thetagoldmines.com>.

- Notice of General Meeting; and
- Proxy Form

To lodge your proxy votes online click this link, <https://www.votingonline.com.au/thetagm2025>

Your votes must be received by the share registry by **11am (Sydney Time) on Saturday, 22 November 2025**.

Should you have any further queries in relation to lodging your vote or proxy vote online, please contact our Share Registry Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

If at any time you require an additional copy of a communication, or you need more information about the options available to you, please contact Boardroom Pty Limited via email: enquiries@boardroomlimited.com.au.

Yours faithfully

Bill Guy

Bill Guy

Chairman

THETA GOLD MINES LIMITED

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