

**NOTICE UNDER SECTION 708A(5)(E)
OF THE CORPORATIONS ACT 2001**

- (a) The Company has issued 990,481 fully paid ordinary shares (Shares) in the Company.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act.
- (d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Released with the authority of the Board.

Yours sincerely



Adrien Wing
Company Secretary

About Riedel Resources Limited:

Riedel Resources Limited is an emerging mineral exploration company focused on advancing the historic high-grade Kingman Gold Project in north-west Arizona, USA. Further information can be found at the Company's website www.riedelresources.com.au