

01 September 2023

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Gold 50 Limited ACN 645 022 233 (the Company) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act) as follows:

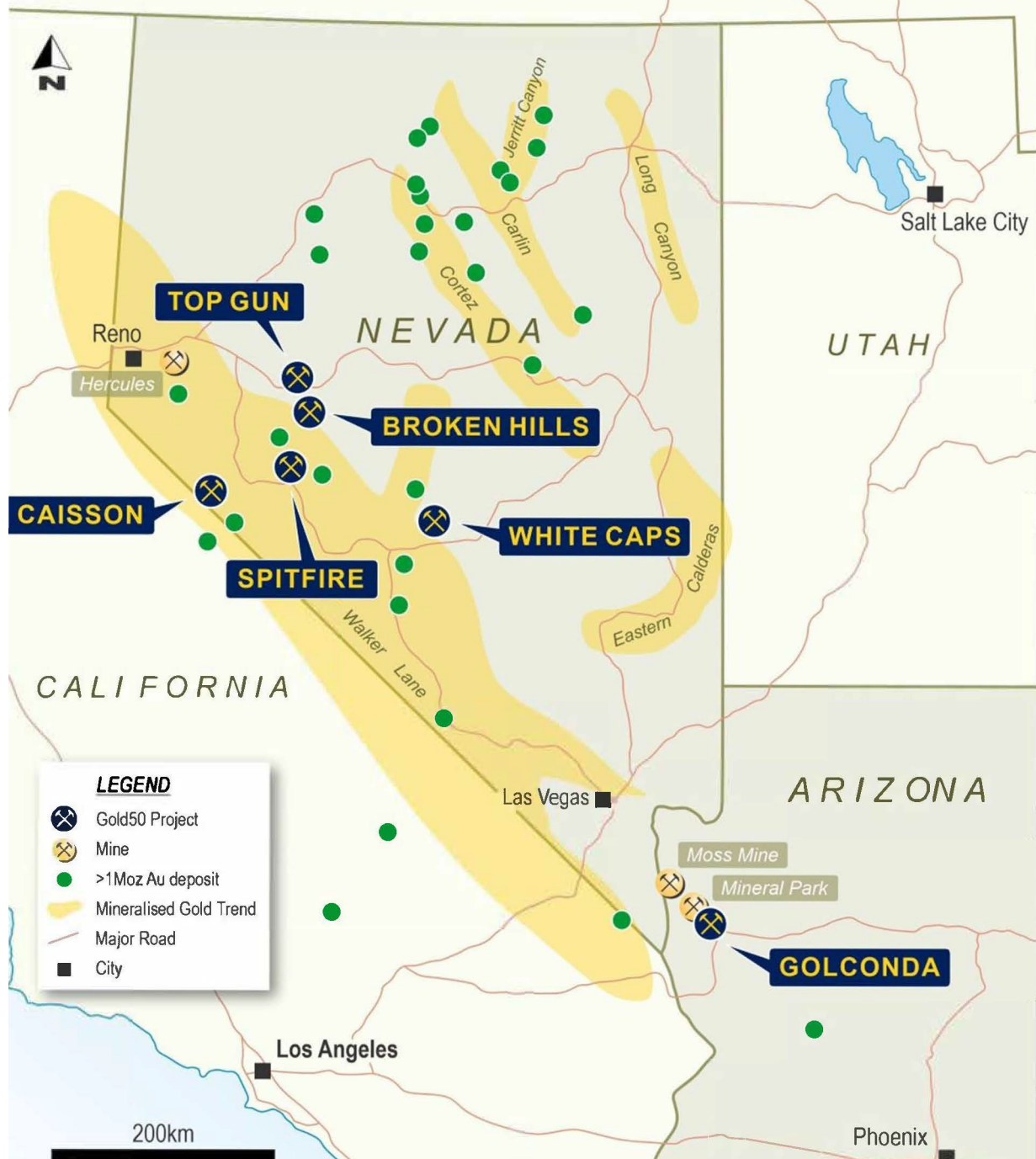
On 1 September 2023 the Company issued 8,975,714 fully paid ordinary shares in the Company (the Shares).

- (a) The Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (c) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

This Notice has been authorised for release by the Board of Gold 50.

For enquiries:

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ABOUT GOLD 50

Gold 50 is a precious metals exploration company focused on the Southwest of the United States of America. Gold 50 currently operates in Arizona at its Golconda Project and in the Walker Lane Trend of Nevada at its White Caps, Spitfire, Caisson, Broken Hills and Top Gun Projects.