



Announcement Summary

Entity name

MANUKA RESOURCES LTD.

Date of this announcement

Wednesday October 29, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Convertible Loans    | 9                                                    | 30/10/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MANUKA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

611963225

**1.3 ASX issuer code**

MKR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/10/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

Please specify

9 Convertible Loans issued under Convertible Loan Agreements

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Convertible Loans

## +Security type

+Convertible debt securities

## ISIN code

## Date the +securities the subject of this notification were issued

30/10/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of 2025 Annual General Meeting

<https://manukaresources.com.au/announcements>

## +Convertible debt securities Details

## Type of +security

Convertible note or bond

## +Security currency

AUD - Australian Dollar

## Face value

AUD 56,600.00000000

## Interest rate type

Fixed rate

## Frequency of coupon/interest payments per year

Annual

## First interest payment date

15/12/2025

## Interest rate per annum

15.00 %

## Is the interest rate per annum estimated at this time?

No

## s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

## Is the +security perpetual (i.e. no maturity)?

No

## Maturity date

15/12/2025

## Select other feature(s) applicable to the +security

None of the above

## Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

## Details of the existing class of +security that will be issued if the securities are converted, transformed or

**exchanged**

Other

**Description**

- (a) 13,913,199 Shares at a deemed issue price of \$0.043
- (b) 27,826,398 Options each of which is exercisable at \$0.06 at any time on or before 5.00pm (Sydney time) on 15 May 2026.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each Convertible Loan is convertible into ordinary shares in the Company at a conversion price of \$0.043 per share. Upon conversion, the holder will also receive two options for every share issued, exercisable at \$0.06 and expiring 15 May 2026.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Ordinarily Exception 16 of Listing Rule 7.1 would apply; however, as the Convertible Loan Agreements were not announced at the time and the material terms not disclosed, the Company cannot rely on that exception and is seeking shareholder approval.

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**Issue details****Number of +securities**

9

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 56,600.00000000

**Purpose of the issue**

To raise additional working capital



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MKR : ORDINARY FULLY PAID          | 1,106,825,880                        |

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                   | Total number of +securities on issue |
|------------------------------------------------------|--------------------------------------|
| MKRAP : OPTION EXPIRING 16-DEC-2025 EX \$0.17        | 19,571,419                           |
| MKRAX : OPTION EXPIRING 24-JAN-2026 EX \$0.0834      | 5,000,000                            |
| MKRAAD : OPTION EXPIRING 31-MAY-2026 EX \$0.06       | 25,000,000                           |
| MKRAW : OPTION EXPIRING 31-DEC-2025 EX \$0.10        | 25,757,575                           |
| MKRAX : OPTION EXPIRING 17-NOV-2025 EX \$0.0504      | 3,000,000                            |
| MKRAAC : CONVERTIBLE NOTES                           | 3,650,000                            |
| MKRAAG : OPTION EXPIRING 07-AUG-2028 EX \$0.10       | 40,000,000                           |
| MKRAY : OPTION EXPIRING 31-MAR-2026 EX \$0.0821      | 5,000,000                            |
| MKRAAE : OPTION EXPIRING 29-MAY-2026 EX \$0.06       | 1,000,000                            |
| MKRAAA : OPTION EXPIRING 03-APR-2027 EX \$0.107      | 5,000,000                            |
| MKRAZ : OPTION EXPIRING 15-MAY-2026 EX \$0.06        | 106,441,054                          |
| MKRAAB : OPTION EXPIRING 30-JUN-2026 EX \$0.0411     | 5,000,000                            |
| New class - code to be confirmed : Convertible Loans | 9                                    |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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