



Announcement Summary

Entity name
CODA MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Friday October 31, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CODO	OPTION EXPIRING 28-MAR-2029	12,500,000	30/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2025



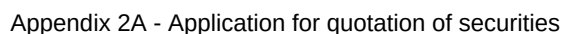
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Sep-2025 09:14	New - Proposed issue of securities - COD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

CODO : OPTION EXPIRING 28-MAR-2029

30/10/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

12,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Joint Lead Managers options as part of the Joint Lead Manager fee.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000010

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Joint Lead Managers options under the Prospectus dated 15 September 2025 as part of the Joint Lead Manager fee.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CODO : OPTION EXPIRING 28-MAR-2029	101,651,165
COD : ORDINARY FULLY PAID	333,273,277

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	5,989,866
CODAH : 2021 PERFORMANCE RIGHTS	34,416
CODAJ : 2022 PERFORMANCE RIGHTS	436,962
CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36	3,747,002
CODAL : 2023 PERFORMANCE RIGHTS	558,915
CODAO : 2024 PERFORMANCE RIGHTS	260,505
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000