



Announcement Summary

Entity name
PREMIER1 LITHIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday November 06, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PLC	ORDINARY FULLY PAID	368,060,570	06/11/2025
PLCO	OPTION EXPIRING 06-NOV-2028 DEFERRED	184,030,299	06/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PREMIER1 LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16637198531

1.3 ASX issuer code

PLC

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Oct-2025 09:28	New - Proposed issue of securities - PLC	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PLC : ORDINARY FULLY PAID

Issue date

6/11/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

368,060,570

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted



ASX +security code and description

PLCO : OPTION EXPIRING 06-NOV-2028 DEFERRED

Issue date

6/11/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

184,030,299

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PLC : ORDINARY FULLY PAID	736,121,152
PLCO : OPTION EXPIRING 06-NOV-2028 DEFERRED	184,030,299

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLCAF : OPTION EXPIRING 19-MAY-2026 EX \$0.375	1,030,000
PLCAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED	1,943,410
PLCAK : OPTION EXPIRING 25-JAN-2027 EX \$0.075	6,000,000
PLCAL : OPTION EXPIRING 25-JAN-2027 EX \$0.088	8,000,000
PLCAN : OPTION EXPIRING 26-JAN-2027 EX \$0.105	7,500,000
PLCAM : OPTION EXPIRING 25-JAN-2027 EX \$0.10	12,000,000
PLCAP : OPTION EXPIRING 01-JUN-2027 EX \$0.045	7,000,000
PLCAQ : PERFORMANCE RIGHTS EXPIRING 01-JUN-2027	5,500,000
PLCAR : OPTION EXPIRING 24-DEC-2027 EX \$0.016	120,262,250
PLCAG : OPTION EXPIRING 13-JUN-2026 EX \$0.375	1,097,000
PLCAC : PERFORMANCE RIGHTS RESTRICTED	4,198,965
PLCAD : PERFORMANCE RIGHTS	4,204,455
PLCAI : OPTION EXPIRING 07-JUL-2026 EX \$0.38	4,500,000



PLCAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.375	970,000
PLCAH : OPTION EXPIRING 14-JUN-2026 EX \$0.375	800,000