

RESULTS OF ANNUAL GENERAL MEETING AND RETIREMENT OF DIRECTOR

Zenith Minerals Limited (“Zenith” or the “Company”) wishes to advise that today at 3.00 pm (WST), the shareholders convened to consider the resolutions set out in the Notice of Annual General Meeting.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, the following information is provided in respect of the resolutions considered and voted upon at the Annual General Meeting of the Company held today.

Details of proxy votes and Poll in respect of the resolution set out in the Notice of Annual General Meeting are set out in the attached table.

Retirement of Director

As foreshadowed in the Notice of Meeting, Mr Geoff Rogers did not stand for re-election and accordingly retires from the Board effective at the conclusion of today’s Annual General Meeting. The Board is grateful to Geoff for his contribution to Zenith and wishes him all the best in his future endeavours.

This ASX announcement has been authorised by the Board of Zenith Minerals Limited.

For further information, please contact:

Zenith Minerals Limited

Andrew Smith

Managing Director

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	Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll (if applicable)			
<i>RESOLUTION</i>	<i>VOTES FOR</i>	<i>VOTES AGAINST</i>	<i>VOTES DISCRETIONARY</i>	<i>VOTES ABSTAIN</i>	<i>FOR</i>	<i>AGAINST</i>	<i>ABSTAIN</i>	<i>Result</i>
1. Adoption of Remuneration Report	142,361,970	976,097	3,295,205	4,949,280	147,071,460 (99.34%)	976,097 (0.66%)	4,949,280	Carried
2. Re-election of Director – Mr Stanley Macdonald	149,387,527	161,256	3,392,315	6,170,706	154,194,127 (99.90%)	161,256 (0.10%)	6,170,706	Carried
3. Approval of Additional 10% Placement Facility	155,050,663	291,256	3,352,915	422,970	159,817,863 (99.82%)	291,256 (0.18%)	422,970	Carried
4. Ratification of Shares Issued Under Dulcie Transaction	150,204,122	654,287	3,352,915	4,906,480	154,971,322 (99.58%)	654,287 (0.42%)	4,906,480	Carried
5. Ratification of Prior Issue of Options to Underwriter	151,596,433	493,090	3,367,899	3,660,382	156,378,617 (99.69%)	493,090 (0.31%)	3,660,382	Carried
6. Ratification of Prior Issue of Options to Third Party Sub-Underwriters	151,596,433	493,090	3,367,899	3,660,382	156,378,617 (99.69%)	493,090 (0.31%)	3,660,382	Carried
7. Approval to Issue Options to Director Sub-Underwriter –Andrew Smith	145,535,248	901,661	3,367,899	3,660,382	150,317,432 (99.40%)	901,661 (0.60%)	3,660,382	Carried
8. Approval to Issue Options to Director Sub-Underwriter – Euan Jenkins	122,067,359	912,661	18,737,272	17,400,512	142,218,916 (99.36%)	912,661 (0.64%)	17,400,512	Carried
9. Renewal of Proportional Takeover Provisions	150,591,818	1,826,385	3,362,299	3,337,302	155,368,402 (98.84%)	1,826,385 (1.16%)	3,337,302	Carried