



Announcement Summary

**Entity name**  
AUSGOLD LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday November 25, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AUC                | ORDINARY FULLY PAID  | 62,500,000                         | 26/11/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSGOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

140164496

### 1.3 ASX issuer code

AUC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

25/11/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

19-Nov-2025 09:20

**Announcement Title**

New - Proposed issue of securities - AUC

**Selected Appendix 3B to submit quotation request**

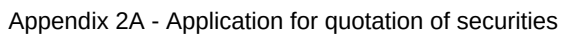
A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 shares (37,500,000 shares) to be issued under the Placement subject to shareholder approval.



### Placement Details

AUC : ORDINARY FULLY PAID

## 26/11/2025

## Issue details

62,500,000

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.80000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| AUC : ORDINARY FULLY PAID                 | 495,976,833                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| AUCAAG : OPTION EXPIRING 30-MAY-2027 EX \$0.30 | 6,000,004                                   |
| AUCAAH : OPTION EXPIRING 04-AUG-2026 EX \$0.40 | 1,520,000                                   |
| AUCAAI : OPTION EXPIRING 15-JUL-2027 EX \$0.40 | 2,000,000                                   |
| AUCAAE : PERFORMANCE RIGHTS                    | 10,168,095                                  |
| AUCAAF : OPTION EXPIRING 31-DEC-2025 EX \$0.80 | 50,000                                      |