



Announcement Summary

Entity name

TECHGEN METALS LTD

Date of this announcement

Tuesday November 25, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.054 each, expiring on 24/11/2029	3,000,000	24/11/2025
New class - code to be confirmed	Class A Performance Rights expiring 24/11/2029 Class B Performance Rights expiring 24/11/2029	3,000,000	24/11/2025
New class - code to be confirmed	Class C Performance Rights expiring 24/11/2030 Class D Performance Rights expiring 24/11/2030	6,000,000	24/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TECHGEN METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624721035

1.3 ASX issuer code

TG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.054 each, expiring on 24/11/2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ashley Hood	Ashley Hood	1,000,000
Andrew Jones	Andrew Jones	1,000,000
Maja McGuire	Maja McGuire <Scaraf A/C>	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007185-6A1289813&v=undefined>
Schedule 4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05400000	24/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TG1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007185-6A1289813&v=undefined>
Schedule 3

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Securities approved by shareholders at Company's Annual General Meeting held on 12 November 2025

Issue details

Number of +securities

3,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights expiring 24/11/2029
Class B Performance Rights expiring 24/11/2029

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

24/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ashley Hood	Ashley Hood	1,000,000
Andrew Jones	Andrew Jones	1,000,000
Maja McGuire	Maja McGuire <Scaraf A/C>	1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007185-6A1289813&v=undefined>
Schedule 6

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007185-6A1289813&v=undefined>
Schedule 3

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights expiring 24/11/2030
Class D Performance Rights expiring 24/11/2030

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ashley Hood	Ashley Hood	2,000,000
Andrew Jones	Andrew Jones	2,000,000
Maja McGuire	Maja McGuire <Scaraf A/C>	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007185-6A1289813&v=undefined>
Schedule 6

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007185-6A1289813&v=undefined>
Schedule 3

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

6,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG1OA : OPTION EXPIRING 09-SEP-2028	71,599,570
TG1O : OPTION EXPIRING 05-FEB-2026	12,741,072
TG1 : ORDINARY FULLY PAID	325,264,705

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG1AJ : OPTION EXPIRING 16-AUG-2026 EX \$0.20	5,285,716
TG1AK : OPTION EXPIRING 18-DEC-2027 EX \$0.045	13,177,714
TG1AL : OPTION EXPIRING 18-DEC-2027 EX \$0.07	3,750,000
TG1AM : OPTION EXPIRING 18-DEC-2028 EX \$0.0875	3,750,000
TG1AE : PERFORMANCE RIGHTS	9,400,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.054 each, expiring on 24/11/2029	3,000,000
New class - code to be confirmed : Class A Performance Rights expiring 24/11/2029 Class B Performance Rights expiring 24/11/2029	3,000,000
New class - code to be confirmed : Class C Performance Rights expiring 24/11/2030 Class D Performance Rights expiring 24/11/2030	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No