



Announcement Summary

Entity name

DY6 METALS LTD

Date of this announcement

Friday November 17, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DY6AE	ORDINARY FULLY PAID RESTRICTED	3,000,000	17/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DY6 METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

663592318

1.3 ASX issuer code

DY6

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

DY6AL : PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)

ASX +Security code and description

DY6AE : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

1,000,000

The first date the options were exercised or other +convertible securities were converted

17/11/2023

The last date the options were exercised or other +convertible securities were converted

17/11/2023

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
John Kay	First Arrow Investments Pty Ltd	500,000
Daniel Smith	Bridge The Gap Trading Pty Ltd	500,000

Date the +securities the subject of this notification were issued/transferred

17/11/2023

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

DY6AK : PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)

ASX +Security code and description

DY6AE : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

2,000,000

The first date the options were exercised or other +convertible securities were converted

17/11/2023

The last date the options were exercised or other +convertible securities were converted

17/11/2023

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

17/11/2023

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DY6 : ORDINARY FULLY PAID	38,562,492

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DY6AE : ORDINARY FULLY PAID RESTRICTED	10,089,167
DY6AA : ORDINARY FULLY PAID RESTRICTED	933,334
DY6AB : ORDINARY FULLY PAID RESTRICTED	787,507
DY6AC : ORDINARY FULLY PAID RESTRICTED	127,500
DY6AD : ORDINARY FULLY PAID RESTRICTED	8,000,000
DY6AG : OPTION EXPIRING 12-DEC-2026 RESTRICTED	2,750,000
DY6AI : OPTION EXPIRING 28-DEC-2026 RESTRICTED	2,052,778
DY6AJ : OPTION EXPIRING 23-MAR-2027 RESTRICTED	500,000
DY6AF : OPTION EXPIRING 23-JUN-2026 RESTRICTED	3,000,000
DY6AH : OPTION EXPIRING 28-DEC-2026 RESTRICTED	697,222
DY6AL : PERFORMANCE RIGHTS RESTRICTED	500,000
DY6AK : PERFORMANCE RIGHTS RESTRICTED	1,000,000
DY6AM : PERFORMANCE RIGHTS	3,800,000

