



Announcement Summary

Entity name

INVESTIGATOR RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Wednesday June 25, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVR	ORDINARY FULLY PAID	143,333,337	25/06/2025
IVROB	OPTION EXPIRING 24-MAR-2028	86,000,016	25/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVESTIGATOR RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

115338979

1.3 ASX issuer code

IVR

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jun-2025 09:11	New - Proposed issue of securities - IVR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

IVR : ORDINARY FULLY PAID

25/6/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

143,333,337

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued under the Placement announced 17 June 2025

ASX +security code and description

IVROB : OPTION EXPIRING 24-MAR-2028

Issue date

25/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

57,333,350

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For every 5 shares subscribed for in the Placement, 2 listed IVROB options will be issued with an exercise price of 4.2c per option, expiring 24 March 2028.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

IVROB : OPTION EXPIRING 24-MAR-2028

Issue date

25/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

28,666,666

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Alpine Capital Pty Limited acted as Lead Manager to the Placement and are entitled to a fee of 6% on the funds raised, plus the issue of 28,666,666 Broker Options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVR : ORDINARY FULLY PAID	1,732,712,911
IVROB : OPTION EXPIRING 24-MAR-2028	467,394,166

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVRAAC : OPTION EXPIRING 19-DEC-2025 EX \$0.076	26,500,000
IVRAAE : OPTION EXPIRING 01-MAR-2028 EX NIL	2,500,000