



Announcement Summary

Entity name
ALVO MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday June 27, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ALV	ORDINARY FULLY PAID	31,400,142	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALVO MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

637802496

1.3 ASX issuer code

ALV

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-Jun-2025 11:17

Announcement Title

New - Proposed issue of securities -
ALV

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall Securities to be issued.
Lead Manager Options to be issued.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

ALV : ORDINARY FULLY PAID

Issue date

27/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

31,400,142

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Details as per Prospectus lodged with ASIC and ASX on 2 June 2025.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ALV : ORDINARY FULLY PAID	186,115,702

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALVAD : OPTION EXPIRING 21-JUL-2025 RESTRICTED	5,000,000
ALVAE : OPTION EXPIRING 01-JAN-2029 EX NIL	600,000
ALVAF : OPTION EXPIRING 27-MAY-2026 EX \$0.45	3,000,000
ALVAH : OPTION EXPIRING 01-JUN-2030 EX NIL	700,000
ALVAI : PERFORMANCE RIGHTS	2,000,000
ALVAR : OPTION EXPIRING 20-JUN-2028 DEFERRED	39,052,962
ALVAG : OPTION EXPIRING 14-AUG-2026 EX \$0.50	1,000,000