



Announcement Summary

Entity name

MAGMATIC RESOURCES LIMITED

Date of this announcement

Monday August 25, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MAGAM	PERFORMANCE SHARES	4,200,000	25/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAGMATIC RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615598322

1.3 ASX issuer code

MAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jul-2025 19:26	Update - Update - Proposed issue of securities - MAG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MAGAM : PERFORMANCE SHARES

Date the +securities the subject of this notification were issued

25/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Shares have various hurdles related to a JORC compliant resource
1,800,000 Performance Shares expire 25 August 2028 (Tranche 1)
2,400,000 Performance Shares expire 25 August 2029 (Tranche 2)
The Performance Shares are escrowed for 12 months to 25 August 2026.

Issue details

Number of +securities

4,200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of Performance Shares is part consideration for the Weebo Gold Project

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAG : ORDINARY FULLY PAID	442,250,714

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAGAQ : OPTION EXPIRING 04-DEC-2027 EX \$0.059	2,500,000
MAGAG : OPTION EXPIRING VARIOUS DATE EX VARIOUS PRICES	1,500,000
MAGAP : OPTION EXPIRING 31-DEC-2025 EX \$0.144	5,500,000
MAGAM : PERFORMANCE SHARES	14,000,000