

Market Announcement

5 June 2024

Lincoln Minerals Limited (ASX: LML) – Trading Halt

Description

The securities of Lincoln Minerals Limited ('LML') will be placed in trading halt at the request of LML, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 7 June 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

5 June 2024

Ms Nancy Tang
Adviser, Listings Compliance
Australian Securities Exchange
SYDNEY NSW 2000

By email: Tradinghaltssydney@asx.com.au

Dear Ms Tang,

Request for Trading Halt – Lincoln Minerals Limited

Pursuant to ASX Listing Rule 17.1, Lincoln Minerals Limited (ACN 050 117 023) (ASX: LML) (**Lincoln Minerals**) requests the immediate implementation of a trading halt on its ordinary shares to apply pre-open trading on Wednesday 5 June 2024.

Lincoln Minerals provides the following information for the purposes of ASX Listing Rule 17.1.

- (a) The trading halt is requested pending an announcement by Lincoln Minerals in relation to the completion of a Top-Up placement to sophisticated and professional investors (*refer announcement dated 4 June 2024*) (*Announcement*);
- (b) Lincoln Minerals requests the trading halt to remain in place until the earlier of such time as it makes the Announcement, or the commencement of normal trading on Friday 7 June 2024; and
- (c) Lincoln Minerals is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market or ASX about the trading halt.

Please contact me if you require any further information.

Yours sincerely,



Andrew Metcalfe
Company Secretary
Lincoln Minerals Limited