



Announcement Summary

Entity name

INTERNATIONAL GRAPHITE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 02, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IG6	ORDINARY FULLY PAID	3,025,455	01/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTERNATIONAL GRAPHITE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56624579326

1.3 ASX issuer code

IG6

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Oct-2025 12:11	New - Proposed issue of securities - IG6	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Share issues in connection with the placement described in the announcement to ASX on 1 October 2025 have been issued on 1 October 2025. Further details regarding the shares issued are set out in the announcement to ASX on 1 October 2025.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IG6 : ORDINARY FULLY PAID

Issue date

1/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,045,455

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As set out in the announcement to the ASX on 1 October 2025, 2,045,455 Ordinary Shares are being issued in satisfaction of a fee payable to the subscriber.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.044000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

IG6 : ORDINARY FULLY PAID

Issue date

1/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

980,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As set out in the announcement to the ASX on 1 October 2025, the initial 980,000 Ordinary Shares in the placement are being issued to the subscriber.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IG6 : ORDINARY FULLY PAID	196,583,785

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IG6AI : OPTION EXPIRING 01-MAY-2028 EX \$0.12	6,000,000
IG6AC : OPTION EXPIRING 01-APR-2023 RESTRICTED	480,000
IG6AD : OPTION EXPIRING 01-APR-2023 RESTRICTED	720,000
IG6AF : OPTION EXPIRING 01-APR-2027 RESTRICTED	6,800,000
IG6AG : PERFORMANCE RIGHTS	19,000,000
IG6AH : OPTION EXPIRING 30-APR-2027 EX \$0.40	4,000,000