

COSMOS

>>> 2023

North American Lithium Focussed Explorer

within a World Class District



QUEBEC
Canada



>>> 2023

COSMOS EXPLORATION

May 2023

ASXCTX

DISCLAIMER

COSMOS

This presentation has been prepared by Cosmos Exploration Limited ACN 648 890 126 (Company). It contains general background information only which is current at the date of this presentation unless otherwise specified. It contains selected summary information and does not purport to be allinclusive, comprehensive or to contain all of the information that may be relevant, or which a prospective investor may require in evaluations for a possible investment in the Company. Prospective investors should not rely on the information contained in this presentation, and must satisfy themselves as to the accuracy of all such information. This presentation has been prepared based on information available at the time of preparation and is subject to change without notice. In receiving this presentation, each recipient agrees to the foregoing terms and conditions, including any modifications to them. No person is under any obligation to update this presentation at any time after its release.

This presentation is provided for general information purposes only. This presentation does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of securities in the Company in any jurisdiction. It is not a prospectus, product disclosure statement, pathfinder document or any other type of public offer disclosure document for the purposes of the Corporations Act 2001 (Cth) (Corporations Act) and has not been, and is not required to be, lodged with the Australian Securities and Investments Commission. It should not be relied upon by the recipient in considering the merits of the Company, or the acquisition of shares in the Company. The Company's prospectus dated 20 September 2021 (Prospectus) is available on www.cosmosx.com.au. The offer of shares in the Company is made in the Prospectus. A person should consider the Prospectus in deciding whether to acquire shares in the Company. Anyone who wants to acquire shares in the Company will need to complete the application form that is in or that accompanies the Prospectus.

This presentation does not constitute investment or financial product advice. It is not intended to be used as the basis for making a financial decision, nor is it intended to constitute legal, tax, accounting or other advice. This presentation has been prepared without taking account of any person's individual investment objectives, financial situation or particular needs. Before making an investment decision, the recipient should consider its own financial situation, objectives and needs, and conduct its own independent investigation and assessment of the contents of this presentation, including obtaining investment, legal, tax, accounting and such other advice as it considers necessary or appropriate. Any references to or explanations of legislation, regulatory issues, benefits or any other legal commentary (if any) are indicative only, do not summarise all relevant issues and are not intended to be a full explanation of a particular matter. The information in this presentation has been obtained from and based on sources believed by the Company to be reliable. Past performance is not an indication of future performance.

This presentation may contain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters that may involve risks or uncertainties and may involve significant items of subjective judgement and assumptions of future events that may or may not eventuate (Forward Statements). Forward Statements can generally be identified by the use of forward looking words such as "anticipate", "estimates", "will", "should", "could", "may", "expects", "plans", "forecast", "target" or similar expressions. Forward Statements including indications, guidance or outlook on future revenues, distributions or financial position and performance or return or growth in underlying investments are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. To the extent that certain statements contained in this presentation may constitute Forward Statements or statements about forward looking matters, then the information reflects the Company's (and no other party's) intent, belief or expectations as at the date of this presentation. No independent third party has reviewed the reasonableness of any such statements or assumptions. None of the Company, its related bodies corporate and their respective officers, directors, employees, advisers, partners, affiliates and agents (together, the Cosmos Parties) represent or warrant that such Forward Statements will be achieved or will prove to be correct or gives any warranty, express or implied, as to the accuracy, completeness, likelihood of achievement or reasonableness of any Forward Statement contained in this presentation. Except as required by law or regulation, the Company assumes no obligation to release updates or revisions to Forward Statements to reflect any changes. Recipients should form their own views as to these matters and any assumptions on which any of the Forward Statements are based and not place reliance on such statements.

The distribution of this presentation to persons or in jurisdictions outside Australia may be restricted by law and any person into whose possession this document comes should seek advice on and observe those restrictions. The presentation is not an offer of securities in the Company for subscription, purchase or sale in any jurisdiction outside Australia, including the United States or in relation to any US person (as defined in Regulation S under the US Securities Act of 1933, as amended). Any failure to comply with such restrictions may violate applicable securities law.

No party other than the Company has authorised, permitted or caused the issue, submission, dispatch or provision of this presentation, or takes any responsibility for, or makes or purports to make any statement, representation or undertaking in this presentation and there is no statement in this presentation that is based on any statement by any other party. No person, either as a director, partner of or in the employment of the Company has any authority to make, imply, or give any representation or warranty whatsoever in relation to the information contained in this presentation. None of the Cosmos Parties take any responsibility for any information in this presentation or any action taken by you on the basis of such information.

To the maximum extent permitted by law, the Cosmos Parties:

- exclude and disclaim all liability, including (without limitation) any liability for fraud or negligence, for any expenses, losses, damages or costs incurred either as a result of the information in this presentation being inaccurate or incomplete in any way for any reason, or otherwise arising in connection with this presentation; and
- make no representation or warranty, express or implied, as to the currency, accuracy, reliability or completeness of information in this presentation.

Competent Person Statement

This report's information related to Exploration Results is based on information and data compiled or reviewed by Mr Kristian Hendricksen. Mr Hendricksen is an employee and shareholder of Cosmos Exploration Limited (Cosmos) and is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM).

Mr Hendricksen has sufficient experience relevant to the style of mineralisation under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Accordingly, Mr Hendricksen consents to the inclusion of the matters based on the information compiled by him, in the form and context it appears.

16 May 2023 – Priority Targets for Lithium Bearing Minerals Identified
3 April 2023 – Cosmos to acquire second highly prospective lithium project
29 March 2023 – Cosmos identifies new high priority areas at Quintons
21 December 2022 – Cosmos to acquire Corvette Far East Lithium Project

The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant ASX releases. The form and context of the announcement have not materially changed. This announcement has been authorised for release by the Board of Cosmos Exploration Ltd

QUEBEC
Canada



>>> 2023

COSMOS EXPLORATION

ASXCTIX

INVESTMENT HIGHLIGHTS

A well funded exploration company operating in world class geological terrains

Canada – James Bay lithium province

Australia – Western Yilgarn Ni-Cu-PGE Province and Lachlan Fold Belt Copper Gold Province

Tight capital structure – leveraged to success

Team in place and exploration underway



CORPORATE OVERVIEW

COSMOS

CAPITAL STRUCTURE

Shares on Issue – **53.5m** (500 Shareholders)

Cash – **\$3.4m** (as at 30 March 2022)

Major Shareholders

- RareX Limited (10m Shares)
- IPConcept S.A (2.75m Shares)

BOARD AND MANAGEMENT

Jeremy Robinson Executive Chairman (Corporate and Exploration)

Kristian Hendricksen Exploration Manager (Experienced Geologist)

Matthew Freedman Non – Executive Director

Leo Horn Non-Executive Director & Consultant Geologist

James Bahen Non –Executive Director & Company Secretary



NORTH AMERICAN SUPPLY CHAIN

COSMOS

US Battery plants expected to require 40x current LiOH Capacity

Lithium-ion battery production capacity pipeline to 2039 increases to 8.1TWh, tracking 372 plants globally

North American EV battery production forecast to reach 1TWh annually by 2030

DEMAND TO MASSIVELY OUTSRIP SUPPLY

Significant government incentives for locally sourced product



QUEBEC
Canada



>>> 2023

COSMOS EXPLORATION

JAMES BAY LITHIUM

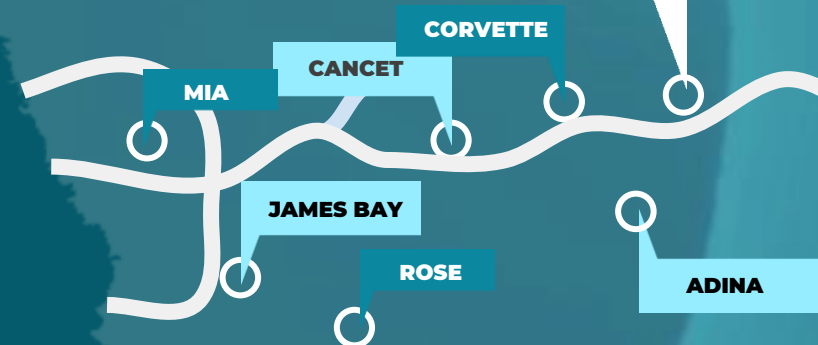


WORLD CLASS PROVINCE EMERGING

MAJOR DISCOVERIES IN RECENT TIMES

- **Corvette Deposits** – Patriot Battery Metals
- **Adina Deposits** – Winsome Resources
- **James Bay Deposit** – Alkem Limited
- **Rose Deposit** – Critical Elements
- **Mia Occurrences** – Q2 Metals Corp

COSMOS



JAMES BAY

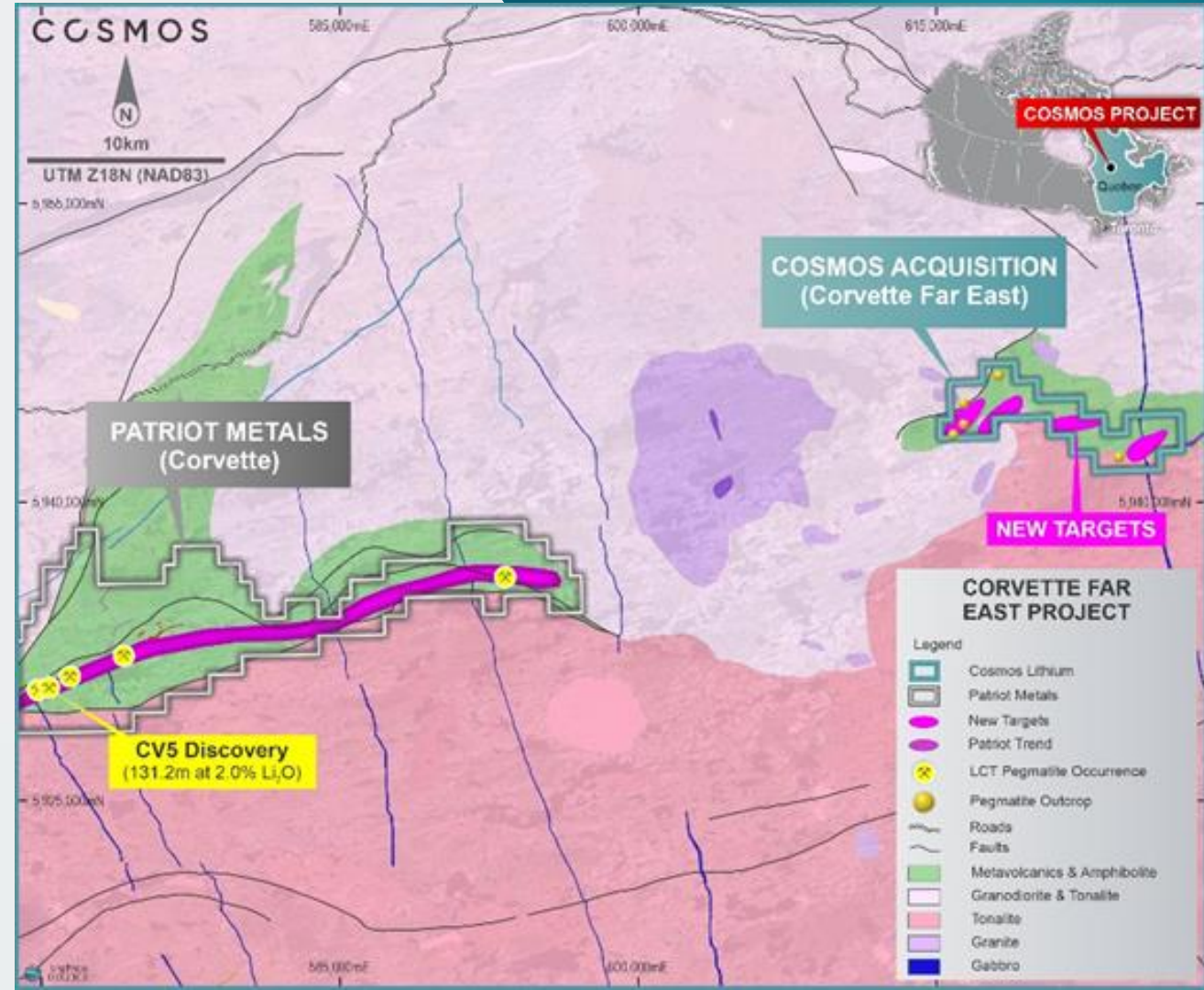
PROJECTS

CCSMOS

CORVETTE FAR EAST PROJECT

The 100% owned Corvette Far East Project is located directly along trend from the exciting recent lithium discoveries made by Patriot Battery Metals (ASX: PMT) at its Corvette Project.

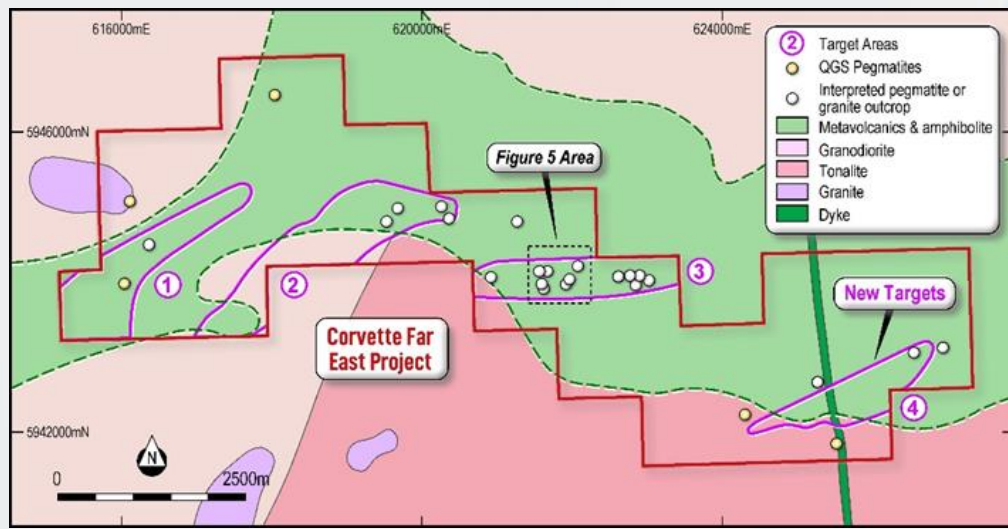
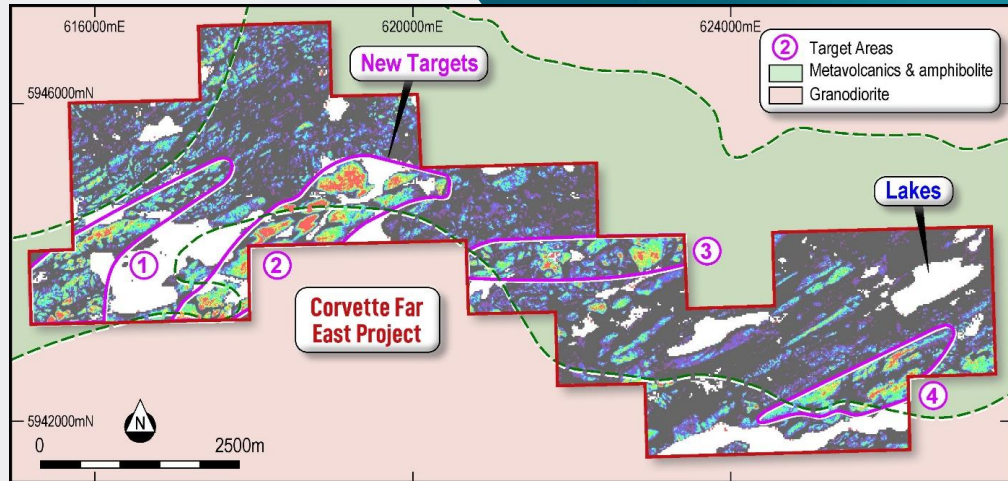
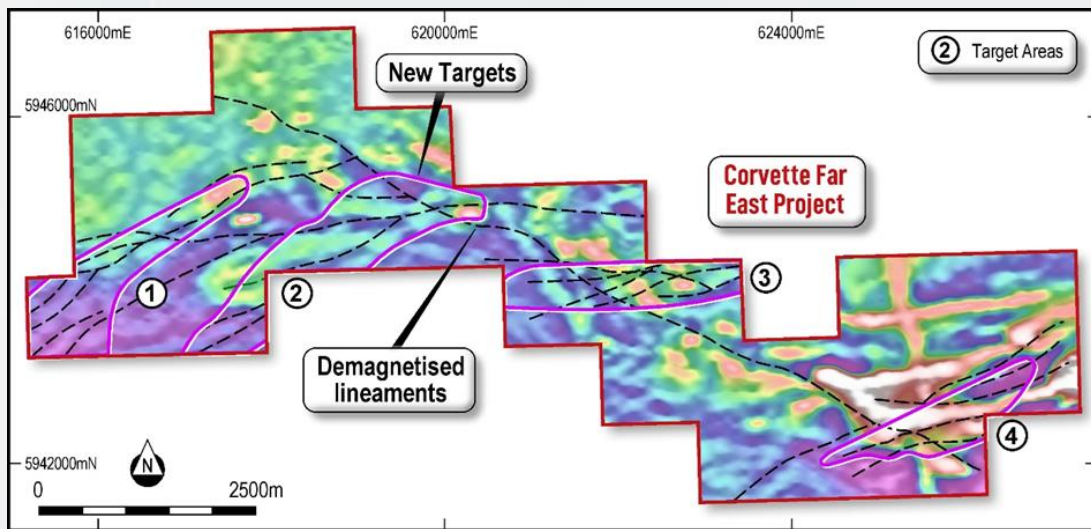
The Project is located just 20 km east of the Corvette Project within the same greenstone belt, where historic large-scale mapped pegmatites remain unexplored, and is prospective for lithium over 15km of strike.



PROJECTS

CORVETTE FAR EAST PROJECT

Detailed satellite and hyperspectral analysis designed to detect lithium-bearing minerals has highlighted **four new high priority areas** at Corvette Far East (CFE) each of which extend over a strike length of 2.5-3km and 300-700m width and contain several anomalies.



CCSMOS

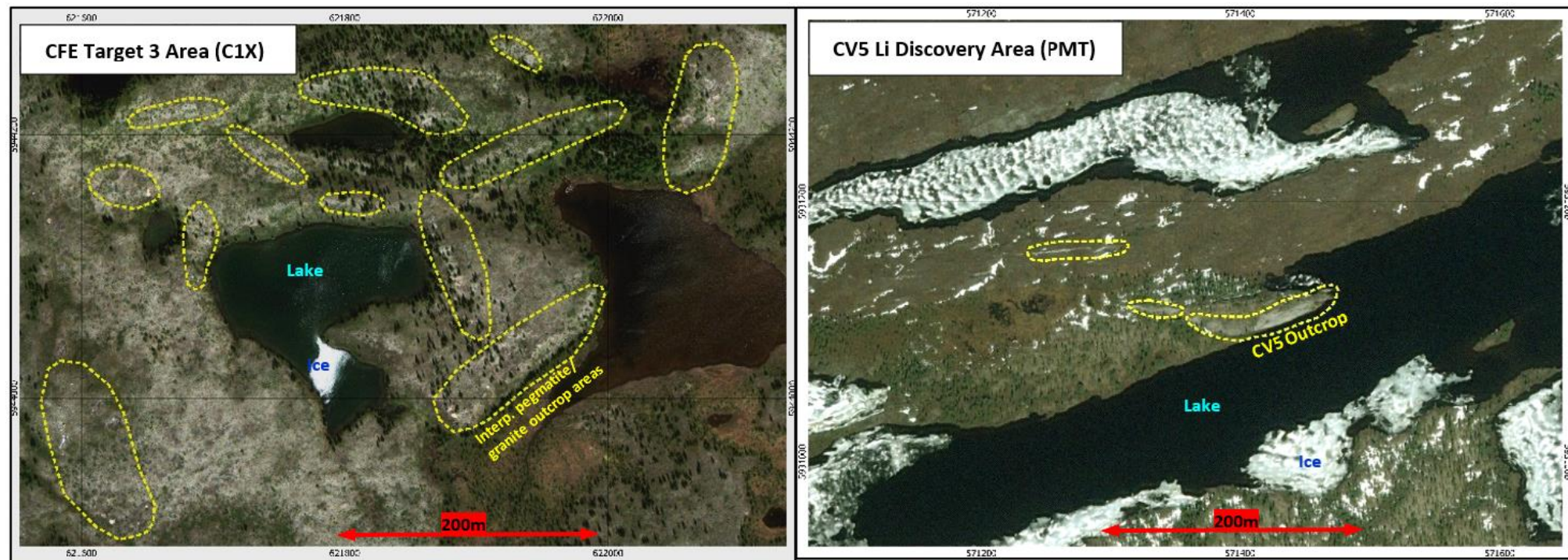
CCSMOS

PROJECTS

CCSMOS

CORVETTE FAR EAST PROJECT

A review of high-res aerial orthoimage photography has identified several prominent 'white patches', characteristic of pegmatite/granite outcrops on or close to all four priority target



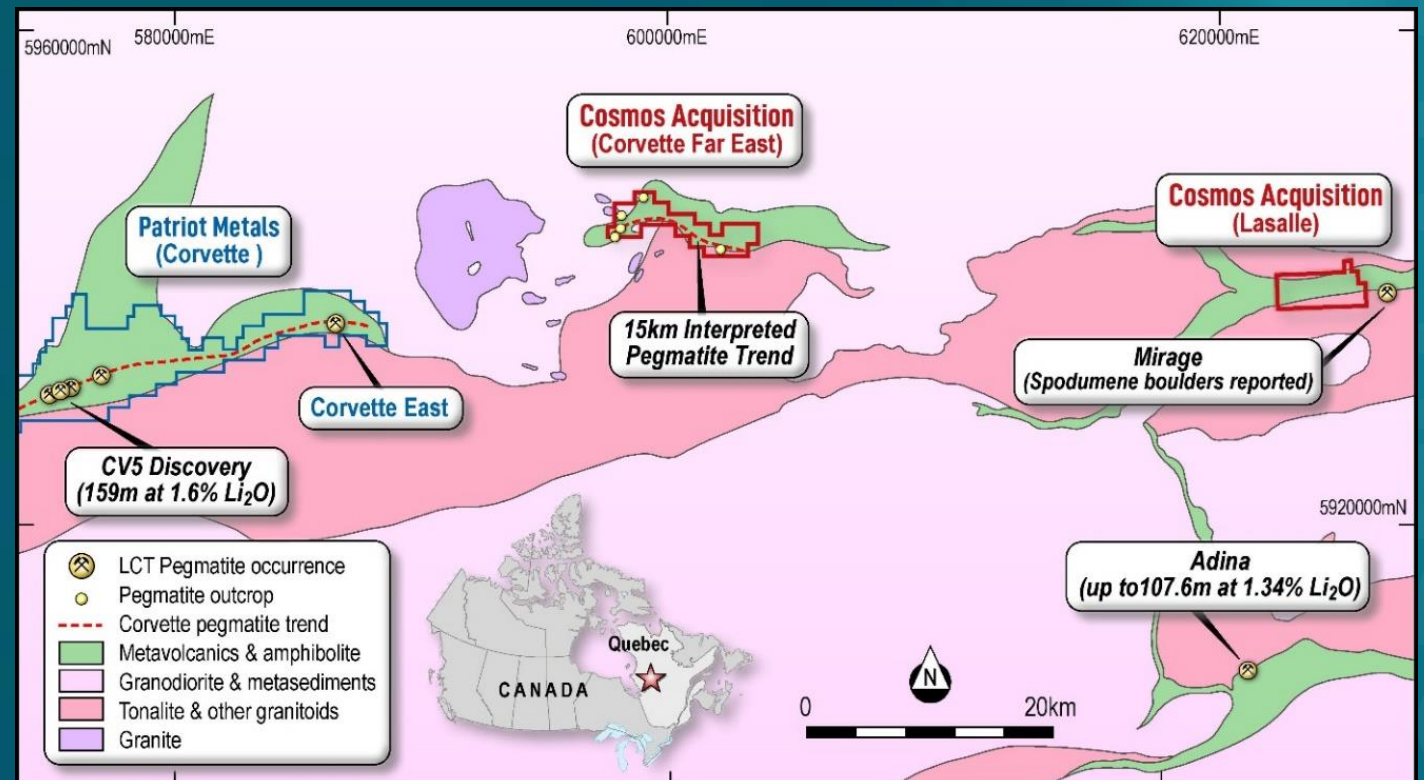
PROJECTS

COSMOS

LASALLE LITHIUM PROJECT

Earn-in agreement with Midland Exploration whereby it has the option to earn up to a 75% interest in all mineral rights (Earn-in Interest) in the Lasalle Project

Located 100km along strike and near to the same fertile tonalite intrusives that lie to the south of CV5, and within close proximity to extremely large spodumene bearing pegmatite boulders on the adjacent Mirage Project



PROJECTS

COSMOS

BYRO EAST PROJECT

100%-owned by Cosmos with similar geological setting to Julimar (Gonville) and Nova Bollinger deposits

Prospective for

- Nickel Copper PGE minerlisation
- Rare Earths Ironstone minerlisation
- Rare Earths clay hosted minerlisation

Work to date has included extensive geophysical and soil sampling programs identifying multiple targets

Drilling to commence in October 2023

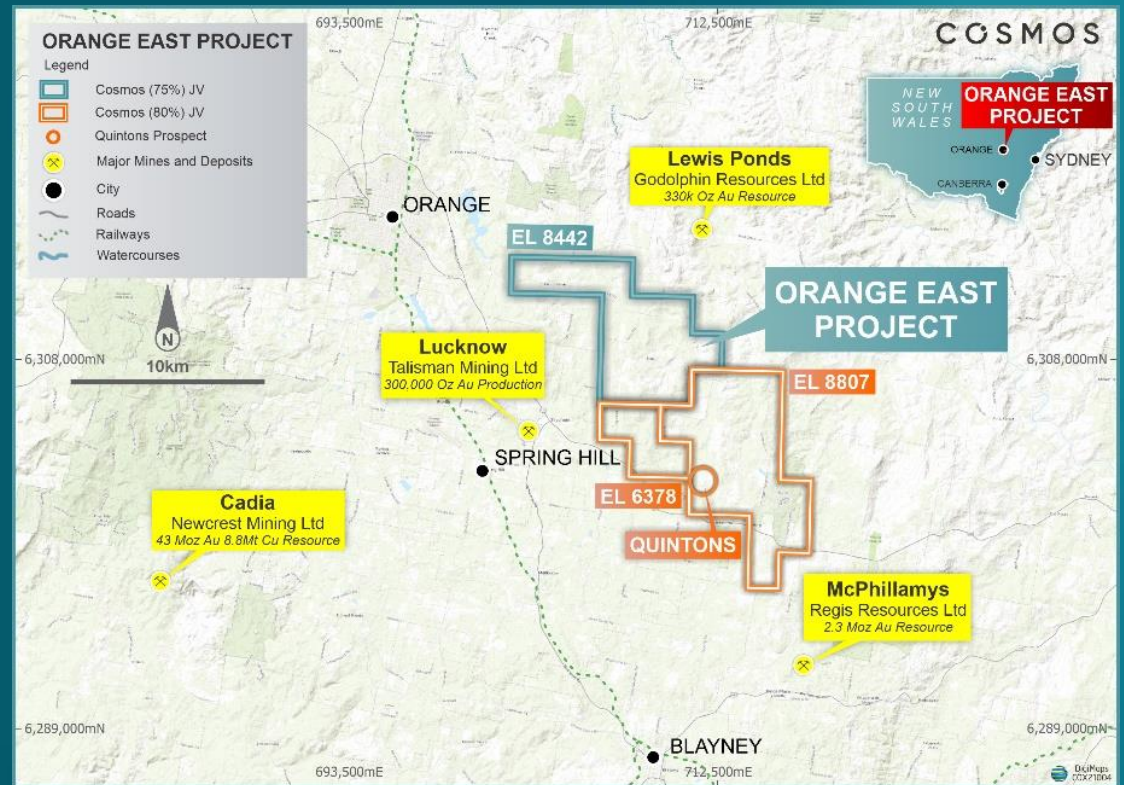


CCSMOS

The Orange East Project is 80% owned located in the Lachlan Fold Belt which has the potential to host an array of mineralisation styles which include:

- **Orogenic McPhillamys gold**
- **Porphyry intrusion related copper –gold**
- **Volcanic hosted massive sulphide (VHMS)**

Awaiting assays for recently completed 37 air-core holes and one Reverse Circulation (RC) hole for 990m at the Quintons Prospect, Orange East Gold Project in NSW



ACTION

COSMOS

2023 - FIRST HALF

Completed

EXPLORATION ACROSS ALL PROJECTS

- ✓ Geophysics at Corvette Far East and Lasalle
- ✓ On ground Exploration at Corvette Far East
- ✓ First pass drilling at Orange East

2023 - SECOND HALF

Action on the Horizon

EXPLORATION ACROSS ALL PROJECTS

- ✓ Drilling at Corvette Far East
- ✓ Drilling at Byro East
- ✓ Drilling at Orange East

WHY COSMOS?

COSMOS

LITHIUM FOCUSSED EXPLORER IN A WORLD CLASS JURISDICTION

Airborne Surveys Complete



Airborne Surveys for both Corvette East and Lasalle Lithium projects completed generating excellent targets

World Class Lithium Jurisdiction



Acquisition of highly prospective and strategically located lithium assets 100km along strike from major lithium discoveries

Battery Metal Focused



Cosmos focus is to explore for and develop critical metals that are essential in the production of lithium-ion batteries

Future Funding Secure



Cosmos Exploration is funded to drill this year across all projects