



Announcement Summary

Entity name
BOTALA ENERGY LTD

Announcement Type
New announcement

Date of this announcement
Monday September 16, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BTE	ORDINARY FULLY PAID	6,500,000	16/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOTALA ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

626751620

1.3 ASX issuer code

BTE

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-May-2024 11:50	New - Proposed issue of securities - BTE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A further 2,000,000 BTE Ordinary Shares will be issued.



Placement Details

BTE : ORDINARY FULLY PAID

16/9/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration, in BTE shares to acquire an additional 30% interest in the Serowe CBM Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.090000

Any other information the entity wishes to provide about the +securities to be quoted

None

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BTE : ORDINARY FULLY PAID	196,702,923

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTEAG : OPTION EXPIRING 12-JUL-2025 EX \$0.25	4,688,957
BTEAE : OPTION EXPIRING 28-FEB-2025 EX \$0.25	18,707,000
BTEAI : PERFORMANCE RIGHTS	5,750,000
BTEAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.135	3,694,444
BTEAK : OPTION EXPIRING 31-DEC-2025 EX \$0.15	41,535,552