



Announcement Summary

Entity name
ECLIPSE METALS LIMITED.

Announcement Type
New announcement

Date of this announcement
Tuesday May 28, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EPMAA	OPTION EXPIRING 28-MAY-2024 EX \$0.015	62,500,000	Expiry of option or other convertible security without exercise or conversion	28/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ECLIPSE METALS LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

142366541

1.3 ASX issuer code

EPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
EPMAA : OPTION EXPIRING 28-MAY-2024 EX \$0.015	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
62,500,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
28/5/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPM : ORDINARY FULLY PAID	2,250,855,524
EPMOA : OPTION EXPIRING 17-SEP-2024	298,476,469

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPMAV : OPTION EXPIRING 18-NOV-2025 EX \$0.015	180,000,000
EPMAW : OPTION EXPIRING 18-NOV-2027 EX \$0.05	160,000,000
EPMAA : OPTION EXPIRING 28-MAY-2024 EX \$0.015	0
EPMAB : OPTION EXPIRING 28-MAY-2026 EX \$0.05	32,500,000
EPMAP : CLASS A PERFORMANCE RIGHTS 04-JUN-2024 EX NIL	11,750,000
EPMAR : CLASS C PERFORMANCE RIGHTS 04-JUN-2024 EX NIL	6,750,000
EPMAS : CLASS D PERFORMANCE RIGHTS 04-JUN-2024 EX NIL	6,750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.