LITCHFIELD
MINERALS LIMITED

ASX Announcement 19 September 2025

Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 19 September 2025, Litchfield Minerals Limited (the "Company") issued 10,000,000 fully paid ordinary shares under a Security Purchaser Plan approval at a General Meeting on 15 September 2025..

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given by the Company under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice there is no "excluded information" (as defined under subsections 708A(7) or 708A(8) of the Corporations Act) that is required to be disclosed.

An Appendix 2A relating to the issue of the Shares has been released.

For and on behalf of Litchfeild Minerals Limited.

Peter Harding-Smith
Company Secretary