



Announcement Summary

Entity name

VERTEX MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 18, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTX	ORDINARY FULLY PAID	6,219,371	18/08/2023
VTXOA	OPTION EXPIRING 17-JUL-2026	3,109,686	17/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VERTEX MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650116153

1.3 ASX issuer code

VTX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-May-2023 10:30

Announcement Title

New - Proposed issue of securities - VTX

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Unlisted Lead Manager and Broker Options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VTX : ORDINARY FULLY PAID

Issue date

18/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

6,219,371

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shortfall.

ASX +security code and description

VTXOA : OPTION EXPIRING 17-JUL-2026

Issue date

17/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,109,686

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

Free attaching options, shortfall issue. Closing balance of VTXOA, after the issue which is the subject of this 2A is 8,341,743.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VTX : ORDINARY FULLY PAID	62,408,332
VTXOA : OPTION EXPIRING 17-JUL-2026	3,109,686

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTXAK : ORDINARY FULLY PAID RESTRICTED	4,325,000
VTXAL : PERFORMANCE RIGHTS RESTRICTED	3,150,000
VTXAM : OPTION EXPIRING 07-JAN-2025 RESTRICTED	4,000,000