

18 March 2024

Caitlyn Cooke
Adviser, Listings Compliance

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email, cc tradinghaltsperth@asx.com.au

Dear Caitlyn

REQUEST FOR EXTENSION TO VOLUNTARY SUSPENSION

Vertex Minerals Limited (ASX: VTX, **Company**) requests an extension to the current voluntary suspension in trading in the Company's securities with immediate effect.

In accordance with Listing Rule 17.2. the Company provides the following information in relation to the request:

- Further to the Company's trading halt request dated 11 March 2024 in relation to a proposed capital-raising, the Company is not in a position to make an announcement at this time.
- The Company requests that the voluntary suspension remains in place until the earlier of Tuesday, 19 March 2024 or when the announcement regarding the proposed capital-raising can be made.
- The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

ALEX NEULING
Company Secretary